

SRL/SE/05/16-17

Date: 31st May, 2016

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

To
Metropolitan Stock Exchange of India Limited
(Formerly known as MCX Stock Exchange Limited)
Vigbyor Towers, 4th Floor,
Plot No.C 62, G Block,
Opp.Trident Hotel, BKC,
Bandra (East),
Mumbai – 400 098
Scrip Code: 512179

Sub: Disclosure under Regulation 52(4) and 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 52(4) and 52(5) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith the Disclosure under Regulation 52(4) and Certificate by Debenture Trustee that it has taken note of the contents under Regulation 52(5).

The copy of the same is enclosed herewith for your records.

Kindly acknowledge the receipt of the same.

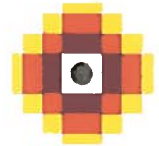
Thanking You,
For Sunteck Realty Limited



Rachana Hingarajia
Company Secretary
Encl:a/a



Email add: cosec@sunteckindia.com



ITCL

IL&FS Trust Company Limited

May 31, 2016

To
The Director
Sunteck Realty Limited
5th Floor, Sunteck Centre,
37-40, Subhash Road,
Vile Parle East,
Mumbai - 400057

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52 (5) of SEBI (LODR) Regulations, 2015

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL'), are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating to Rs. 100 crores (4 Series) on private placement basis issued by Sunteck Realty Limited (Company)

With reference to above we have received the following documents from the company and have noted its contents without verification:-

1. Disclosure under Regulation 52 (4) of SEBI (LODR) Regulations, 2015 dated May 31, 2016
2. Statement of Financial Results for the year ended March 31, 2016.
3. Credit Rating letter from India Ratings & Research Private Limited dated December 16, 2015.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Sincerely,
For IL&FS Trust Company Limited

Authorized Signatory
Place: Mumbai

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

www.itclindia.com

Date: 31st May, 2016

To,
IL&FS Trust Company Limited,
The IL&FS Financial Centre,
Plot C-22, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051

Subject: Disclosure pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

Dear Sir,

Pursuant to Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Debt Securities, we furnish herewith the following information as on 31st March, 2016:

Particulars	Information
ISIN No.	Non-Convertible Debentures, Series A- INE805D07015 Non-Convertible Debentures, Series B- INE805D07023 Non-Convertible Debentures, Series C- INE805D07031 Non-Convertible Debentures, Series D- INE805D07049
Credit Rating	IND A+ (Fitch Group-India Ratings & Research)
Asset Coverage Ratio (times)	1.58
Debt Equity Ratio (times)	0.34
Previous date for interest payment	NA
Next date for interest payment	13 th January, 2017
Next date for payment of Principal amount	For NCD, Series A- 13 th January, 2017
Debt Service Coverage Ratio (times)	25.95
Interest Service Coverage Ratio (times)	25.95
Debenture Redemption Reserve (Rupees in Lacs)	1,375



Net Worth (Rupees in Lacs)	70,532.59
Net Profit after Tax (Rupees in Lacs)	14,005.59
Earnings per share (Rupees)	22.24

For Sunteck Realty Limited

Aingaraj
Company Secretary

