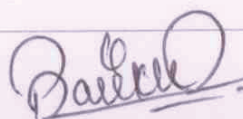
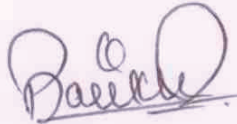


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	ADI FINECHEM LIMITED	
2.	Name of the acquirer(s)	Priyam B. Parikh	
3.	Name of the stock exchange where shares of the TC are listed	(1) BSE Limited, (2) National Stock Exchange of India Limited (3) Ahmedabad Stock Exchange Limited.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The acquirer has acquired 5,13,592 shares of the TC from Bimal D. Parikh, 3,02,560 shares of the TC from Mamtaben B. Parikh and 3,10,383 shares of the TC from Bimal D. Parikh HUF, being inter-se transfer amongst 'Qualifying Persons'	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	sub-regulation (i) of regulation 10 (1) (a) for acquisition from Bimal D. Parikh and Mamtaben B. Parikh and sub-regulation (ii) of regulation 10 (1) (a) for acquisition from Bimal D. Parikh HUF	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	The disclosure was made under Regulation 10 (5) within the timelines specified under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 The notice was filed with the stock exchanges on November 16, 2015	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10 (5) are actually made
	a. Name of the transferor / seller	1. Bimal D. Parikh 2. Mamtaben B. Parikh 3. Bimal D. Parikh HUF	Yes
	b. Date of acquisition	November 24, 2015	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. 5,13,592 shares from Bimal D. Parikh 2. 3,02,560 shares from Mamtaben B. Parikh 3. 3,10,383 shares from Bimal D. Parikh HUF	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Proposed 1. 5,13,592 shares (3.72%) from Bimal D. Parikh 2. 3,02,560 shares (2.19%) from Mamtaben B. Parikh 3. 3,10,383 shares (2.25%)	Yes



		from Bimal D. Parikh HUF			
		Actual 1. 5,13,592 shares (3.72%) acquired on November 24, 2015 from Bimal D. Parikh 2. 3,02,560 shares (2.19%) acquired on November 24, 2015 from Mamtaben B. Parikh 3. 3,10,383 shares (2.25%) acquired on November 24, 2015 from Bimal D. Parikh HUF			
	e. Price at which shares are proposed to be acquired / actually acquired	Proposed price as per applicable regulations / guidelines / circulars on block deals. Actual 11,26,535 shares acquired @ Rs. 222.10 per share.	Yes		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	- Each Acquirer / Transferee(*)	4,356	0.03%	11,30,891	8.20%
	- <u>Each Seller / Transferor</u>				
	- Bimal D. Parikh	8,72,128	6.32%	3,58,536	2.60%
	- Mamtaben B. Parikh	3,02,560	2.19%	-	-
	- Bimal D. Parikh HUF	3,10,383	2.25%	-	-
	- Total - Seller(s) / Transferor(s)	14,85,071	10.77%	3,58,536	2.60%



Priyam B. Parikh
(Acquirer)

Date: November 25, 2015

Place: Ahmedabad

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
