

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares - invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Capital Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		August 28, 2015	
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		Reliance Infrastructure Consulting & Engineers Private Limited	
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)	
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	
Number	% of total share capital	Number	% of total share capital
		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance
		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**
		Number	% of share capital
		Name of the entity in whose favor shares encumbered ***	Number
			% of total share capital
Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}			
Part A : Represents Pledge of shares			
Reliance Infrastructure Consulting & Engineers Private Limited	27975633	11.07	Nil
		Nil	Nil
		Creation	August 26, 2015
		Pledge	
		Third Party Pledge	
		13000000	5.14
		Trustee: Axis Trustee Services Limited	
		The Trustee holds this security on behalf of holders of NCDS	
		13000000	5.14

Emp

Part B:		Details of events pertaining to encumbrance (3)											Post event holding of encumbered Shares {creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Reliance Inceptum Private Limited (Formerly known as AAA Enterprises Private Limited)	97714206	44000000	38.68	17.42	-	-	-	-	-	-	-	44000000	17.42	
Shri Anil D Ambani	273891		0.11		-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	263474		0.10		-	-	-	-	-	-	-	Nil	Nil	
Shri Jaianmol A Ambani	83487		0.03		-	-	-	-	-	-	-	Nil	Nil	
Shri. Jaianshul A Ambani	5		0.00		-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani \$	545157		0.22		-	-	-	-	-	-	-	Nil	Nil	
Reliance Innoventures Private Limited	576450		0.23		-	-	-	-	-	-	-	Nil	Nil	

Smpr

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}		
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***
Crest Logistics and Engineers Private Limited	3250000	1.29	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance ADA Group Trustees Private Limited	1600000	0.63	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Infrastructure Management Private Limited	700000	0.28	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

For Reliance Infrastructure Consulting & Engineers Private Limited

Sampat Kulkarni
 Authorised Signatory

Date: August 28, 2015

Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**** Holding of Promoter(s) and PACs include 1,600,000 (0.63%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

\$ It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.