## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares Linvocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Reliance Infrastructure Consulting & Engineers Private Limited	Part A: Represents Pledge of shares		Name of the Promoter holding in promoter(s) or the target company PACs with him*	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Date of reporting	Name of the Target Company (TC)  Names of the Stock Exchanges where the shares of the target company are listed
27975633 11.07	ts Pledge of s	Number	Promoter holding in the target company (1)	omoter or PA		et Company (I
11.07	nares	% of total share capital	ding in npany	C on v		C) s where
<u>z</u> .		Number	Promoter holding Already encumbered (2)	whose share		e the shares
<u>≅</u>		% of total share capital	nolding Imbered	s encumb		of the tar
Creation		Type of event (creation / release / invocation)		prance has t		get company
August 26, 2015		Date of creation/ release/ invocation of encumbrance	Detail		August 28, 2015	<del>-    </del>
Pledge		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	s of events pert	Infrastructure	8, 2015	Reliance Capital Limited BSE Limited National Stock Exchange
Third Party Pledge		Reason for encumbrance**	Details of events pertaining to encumbrance (3)	Reliance Infrastructure Consulting & Engineers Private Limited		Reliance Capital Limited BSE Limited National Stock Exchange of India Limited
13000000		Number	brance (3)	gineers Pr		O.
	]	% of share capital		Vate Lin		
5.14 Trustee: Axis Trustee Services Limited The Trustee holds this security on behalf of holders of		Name of the entity in whose favor shares encumbered		nited		
1300000		Number	Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)] invocation [(1)-(3)]			
	]	% of total share capital	t holding hbered reation release vocation (3)			



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the Promoter holding in Promoter holding (1)  Number (1)  Number (2)  Number (3)  Number (4)  Number (5)  Number (5)  Number (7)  Number (7)  Number (8)  Share (7)	Z Z			_									Innoventures
s) or the target company Already encumbered (2)  In (1)  Number (3)  Number (4)  Number (5)  Number (7)  Number (8)  Share (creation for events pertaining or encumbrance (2)  Event (creation for events from creation for events from disposal invocation)  Promoter holding (2)  Number (3)  Number (4)  Number (5)  Number (7)  Share (1)  Share the entity (2)  Number (2)  Share (1)  Number (2)  Number (2)  Number (2)  Number (2)  Number (3)  Number (2)  Number (2)  Number (2)  Number (2)  Number (3)  Number (2)  Number (2)  Number (2)  Number (3)  Number (2)  Number (2)  Number (2)  Number (2)  Number (2)  Number (3)  Number (4)  Number (2)  Number (2)  Number (2)  Number (2)  Number (3)  Number (4)  Number (2)  Number (2)  Number (3)  Number (4)  Number (2)  Number (2)  Number (3)  Number (4)  Number (1)  Number (2)  Number (2)  Number (3)  Number (4)  Number (2)  Number (3)  Number (4)  Number (4)  Number (2)  Number (3)  Number (4)  N	Z Z			ı	ı	ı	1	•			0.23	576450	Reliance
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shor the target company of the target company (1)  Number (1)  Num		,			,		. 1	1			0.03	83487	Shri Jaianmol A Ambani
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Promoter holding in Promoter holding the target company Already encumbered (2)  (1)  Number % of Number total total share capital capital capital invocation of invocation of encumbrance encumbrance encumbrance others)  Number % of total Type of Share event creation/ release / invocation of undertaking/ encumbrance others)  Number % of total Type of Creation release / invocation of undertaking/ encumbrance others)  Number % of total Type of Creation for creation/ encumbrance encumbrance**  Share the entity Number the entity of capital in whose sencumbered encumbrance others)  **** *******************************					,	ı	1		17.42	44000000	38.68	97714206	Reliance Inceptum Private Limited (Formerly
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the target company Already encumbered (2)  (1)	Number				Reason for encumbrance**	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/release/invocation of encumbrance	Type of event (creation / release / invocation)	% of total share capital	Number	% of total share capital		
		_	7	Diance (c	laining to encurin	s or events per	erai		holding mbered (2)	Promoter Already encu		Promoter ho the target on (1)	the s) or

2	1			•	ı		ı	Z	<u>Z</u>	0.28	700000	Reliance Infrastructure Management Private Limited
<u> </u>	1	1					ı		Z:	0.63	1600000	Reliance ADA Group Trustees Private Limited
			1	•	1			Z <sub>i</sub>	Z	1.29	3250000	Crest Logistics and Engineers Private Limited
Number	Name of the entity in whose favor shares encumbered	% of share capital	Number	Reason for encumbrance**	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Date of creation/ release/ invocation of encumbrance	Type of event (creation / release / invocation)	% of total share capital	Number	% of total share capital	Number	
Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]	[( F		rance (3)	taining to encumbrance (3)	Details of events pertaining	Details		holding Imbered (2)	Promoter holding in the target company (1)  (1)  Promoter holding in Promoter holding (2)	iding in mpany	Promoter holding in the target company (1)	Name of the promoter(s) or PACs with him*

For Reliance Infrastructure Consulting & Engineers Private Limited

Santon Sultan Authorised Signatory

Date: August 28, 2015 Place: Mumbai

The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

- \*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
- \*\*\* Holding of Promoter(s) and PACs include 1,600,000 (0.63%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.
- It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.

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