

यूको बैंक
सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

No: HO/Finance/Share/ 2533 /2016-17

Date : 29.03.2017

The Manager
Listing Compliance
National Stock Exchange of India Ltd.,
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Deputy General Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street
Mumbai – 40 001

Dear Sir,

SUB: PRIVATE PLACEMENT OF UNSECURED REDEEMABLE NON-CONVERTIBLE FULLY PAID UP BASEL III COMPLIANT TIER 2 BONDS IN THE NATURE OF DEBENTURES FOR INCLUSION IN TIER 2 CAPITAL OF FACE VALUE OF Rs. 10 LAKHS EACH ("BONDS") AGGREGATING TO Rs.1000 CRORE BY UCO BANK

We would like to inform that a proposal has been placed before the Board seeking its approval for issue of Tier 2 Bonds for inclusion in Tier 2 capital of face value of Rs.10 lakhs each aggregating to Rs.1000 crore to LIC of India. We have this day placed the above proposal before the Board by circulation.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary



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