

JANMEJAY R. VYAS
39 KAUSTUBH BUNGLOW, NR. ADESH FARM,
AMBALI BOPAL ROAD, AHMEDABAD-380058
Contact No. (079) 40018172

30th May, 2016

To,
The Company Secretary
Dishman Pharmaceuticals and Chemicals Ltd.
Bhadra-Raj Chambers,
Swastik Cross Road,
Navrangpura,
Ahmedabad – 380 009

SUB. : DISCLOSURE OF SHARES DE-PLEDGED AS REQUIRED UNDER REGULATION 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, I would like to inform you that 1,00,000 (One Lac) equity Shares of your Company have been Release/ De-Pledged on 28th May, 2016, which were earlier pledged by me and being a Promoter of the Company, please find enclosed herewith disclosure, in the prescribed format, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours truly,
For, JANMEJAY R. VYAS

D. J. Desai
(Authorised Signatory)
Encl.: as above

C.C.

(1) To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

(2) To,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Format for disclosure by the promoter(s) to the stock exchanges and to the target company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of regulation 31(4) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dishman Pharmaceuticals and Chemicals Limited	
Names of the Stock Exchanges where the shares of the target Company are listed	Bombay Stock Exchange Limited (BSE)	Script Code: 532526
	National Stock Exchange of India Limited (NSE)	Symbol: DISHMAN-EQ

Date of Reporting: 30th May, 2016

Name of the Promoter or PAC on whose shares encumbrance has been created: Mr. Janmejy R. Vyas

Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter already holding encumbered shares (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares	% Of total share capital	No. of shares	% of total Share capital	Type of event (Creation/ release/ invocation)	Date of Creation /Release/ invocation of encumbrance	Type of encumbrance (Pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance**	No. of Shares	% of total Share capital	Name of the entity whose favour shares encumbered ***		No. of Shared
Mr. Janmejy R. Vyas	50559710 ⁵	31.33%	7,67,000 ⁶	0.47%	Release	28/05/2016	Release/De-pledge	N.A.	1,00,000	0.06%	Avtar Installments Private Limited	6,67,000	0.41%
Mr. Arpit J. Vyas	25127950	15.57%	Nil	Nil	Nil	Nil	Nil	N.A.	Nil	Nil	Nil	Nil	Nil
Mrs. Dechooti J. Vyas	21929000	13.59%	Nil	Nil	Nil	Nil	Nil	N.A.	Nil	Nil	Nil	Nil	Nil
Ms. Mansi J. Vyas	73000	0.05%	Nil	Nil	Nil	Nil	Nil	N.A.	Nil	Nil	Nil	Nil	Nil

Ms. Aditi J. Vyas	207238	0.13%	Nil	Nil	Nil	Nil	Nil	Nil	N.A.	Nil	Nil	Nil	Nil
Bhadr -Raj Holdings Pvt. Ltd.	1200000	0.74%	Nil	Nil	Nil	Nil	Nil	Nil	N.A.	Nil	Nil	Nil	Nil

For, Janmejay R. Vyas

D. J. Dabed

Signature of the Authorised Signatory

Place: Ahmedabad

Date: 30/05/2016

Note:

\$ The numbers of shares are increased due to Bonus shares credited on 13/05/2016.

The number of shares are increased due to allotment of Bonus Shares.

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.