

(I) (a) Statement showing Shareholding Pattern-

Name of the Company: Unitech Limited

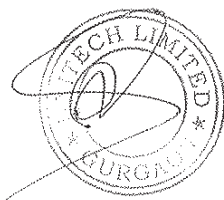
BSE Scrip Code: 507878 /NSE Symbol: UNITECH, Class of Security: Equity Shares

As on 30.06.2015

| Partly paid-up shares:- | No. of Partly Paid-up Shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | N. A. | N. A. | N.A. |
| Held by public | N. A. | N. A. | N.A. |
| Total | N. A. | N. A. | N.A. |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | N. A. | N. A. | N.A. |
| Held by public | N. A. | N. A. | N.A. |
| Total | N. A. | N. A. | N.A. |
| Warrants:- | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | N. A. | N.A. | N. A. |
| Held by public | N. A. | N. A. | N. A. |
| Total | N. A. | N. A. | N.A. |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 2616301047 | | |



| Category code | Category of shareholder | No. of share holders | Total no. of shares | No. of shares held in dematerialized form | Total shareholding as a % of total no. of shares | | Shares pledged or otherwise encumbered | |
|---------------|--|----------------------|---------------------|---|--|-------------------|--|---------------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of Shares | As a percentage (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | VII | VIII | |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 16 | 87525840 | 87525840 | 3.35 | 3.35 | 65288820 | 74.59 |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (C) | Bodies Corporate * | 14 | 761811290 | 761811290 | 29.12 | 29.12 | 672421376 | 88.27 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (Specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 30 | 849337130 | 849337130 | 32.46 | 32.46 | 737710196 | 86.86 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | 1 | 3822000 | 3822000 | 0.15 | 0.15 | 0 | 0.00 |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 1 | 3822000 | 3822000 | 0.15 | 0.15 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 31 | 853159130 | 853159130 | 32.61 | 32.61 | 737710196 | 86.47 |



| | | | | | | | | |
|-----|--|--------|------------|------------|--------|--------|-----------|-------|
| (B) | Public shareholding | | | | | | N. A. | N. A. |
| 1 | Institutions | | | | | | N. A. | N. A. |
| (a) | Mutual Funds/ UTI | 16 | 31301328 | 31158328 | 1.20 | 1.20 | | |
| (b) | Financial Institutions/ Banks | 25 | 30806871 | 30780871 | 1.18 | 1.18 | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 2 | 23095905 | 23095905 | 0.88 | 0.88 | | |
| (f) | Foreign Institutional Investors | 101 | 515058709 | 515019709 | 19.69 | 19.69 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 144 | 600262813 | 600054813 | 22.94 | 22.94 | | |
| 2 | Non-institutions | | | | | | N. A. | N. A. |
| (a) | Bodies Corporate | 3312 | 315061181 | 314916231 | 12.04 | 12.04 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 643915 | 585452246 | 570445370 | 22.38 | 22.38 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 1156 | 160892504 | 159796604 | 6.15 | 6.15 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | | | | |
| | i. NR1 | 5360 | 46192237 | 46049137 | 1.77 | 1.77 | | |
| | ii. OCB/Foreign Portfolio Investor (Corporate) | 20 | 31107565 | 31107565 | 1.19 | 1.19 | | |
| | iii. Trust | 11 | 152070 | 152070 | 0.01 | 0.01 | | |
| | iv. Clearing Member/House | 420 | 24021301 | 24021301 | 0.92 | 0.92 | | |
| | Sub-Total (B)(2) | 654194 | 1162879104 | 1146488278 | 44.45 | 44.45 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 654338 | 1763141917 | 1746543091 | 67.39 | 67.39 | N. A. | N. A. |
| | TOTAL (A)+(B) | 654369 | 2616301047 | 2599702221 | 100.00 | 100.00 | 737710196 | 28.20 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | N. A. | | N. A. | N. A. |
| | GRAND TOTAL (A)+(B)+(C) | 654369 | 2616301047 | 2599702221 | 100.00 | 100.00 | 737710196 | 28.20 |

NOTE: (1) Bodies Corporate in the Public Category includes shares kept in 'Unitech Limited-Unclaimed Suspense Account' in pursuance with the clause 5A of the Listing Agreement.

(2) * Includes 49442421 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

For UNITECH LIMITED


DEEPAK JAIN
Company Secretary



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including shares underlying full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----------------------|-----------------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a % (VI) = (V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | Number of warrants held | As a % of total no. of warrants of the same class | Number of convertible securities held | As a % of convertible total no. of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Sanjay Chandra | 40288820 | 1.54 | 40288820 | 100.00 | 1.54 | 0 | 0 | 0 | 0 | 1.54 |
| 2 | Sanjay Chandra | 25606060 | 0.98 | 25000000 | 97.63 | 0.96 | 0 | 0 | 0 | 0 | 0.98 |
| 3 | Ramesh Chandra | 65000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 4 | Prakash Satdev | 41600 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 5 | Ghanashyam Das Bajaj | 20800 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 6 | Ghanashyam Das Bajaj | 19500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 7 | M Moolchand | 20800 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 8 | Romila Bajaj | 6500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 9 | Rahul Bahri | 8422350 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.32 |
| 10 | Minoti Bahri | 8290900 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.32 |
| 11 | Varsha Bahri | 156000 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.01 |
| 12 | Varsha Bahri | 149500 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.01 |
| 13 | Praveen Gurnani | 4275310 | 0.16 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.16 |
| 14 | H S Bawa | 85200 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 15 | Prakash Ahuja | 19500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 16 | Rekha Bawa | 58000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 17 | Mayfair Capital Private Limited # | 238112385 | 9.10 | 235614689 | 98.95 | 9.01 | 0 | 0 | 0 | 0 | 9.10 |
| 18 | Mayfair Capital Private Limited | 106000000 | 4.05 | 106000000 | 100.00 | 4.05 | 0 | 0 | 0 | 0 | 4.05 |
| 19 | Mayfair Capital Private Limited # | 66901000 | 2.56 | 66735007 | 99.75 | 2.55 | 0 | 0 | 0 | 0 | 2.56 |
| 20 | Mayfair Capital Private Limited | 49705180 | 1.90 | 49705180 | 100.00 | 1.90 | 0 | 0 | 0 | 0 | 1.90 |
| 21 | Mayfair Capital Private Limited # | 31932585 | 1.22 | 31621000 | 99.02 | 1.21 | 0 | 0 | 0 | 0 | 1.22 |
| 22 | Mayfair Capital Private Limited | 260000 | 0.01 | 260000 | 100.00 | 0.01 | 0 | 0 | 0 | 0 | 0.01 |
| 23 | Mayfair Capital Private Limited # | 8600000 | 0.32 | 8500000 | 100.00 | 0.32 | 0 | 0 | 0 | 0 | 0.32 |
| 24 | Mayfair Capital Private Limited | 436270 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.02 |
| 25 | R V Techno Investments Private Limited | 124212400 | 4.75 | 45000000 | 36.23 | 1.72 | 0 | 0 | 0 | 0 | 4.75 |
| 26 | Tulip Investments Private Limited | 77085970 | 2.95 | 76700000 | 99.50 | 2.93 | 0 | 0 | 0 | 0 | 2.95 |
| 27 | Indrus Countrade (P) Ltd. | 52415300 | 2.00 | 52285500 | 99.75 | 2.00 | 0 | 0 | 0 | 0 | 2.00 |
| 28 | Unibid Engineering and Construction Co. Pvt. Ltd. | 6240000 | 0.24 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.24 |
| 29 | Millennium Construction (P) Ltd. | 9200 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| 30 | Citlink Holdings Limited | 3622000 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.15 |
| 31 | Bohisatva Estates Private Limited | 1000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| TOTAL | | 853169130 | 32.61 | 737710196 | 86.47 | 28.20 | 0 | 0 | 0 | 0 | 32.61 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

Note: # Includes 4942421 shares given to lenders by Mayfair Capital Pvt. Ltd. as collateral security under POA & Loan Agreement

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total no. of warrants of the same class | Number of convertible securities held | % w.r.t total no. of convertible securities of the same class | |
| 1 | COLLEGE RETIREMENT EQUITIES FUND - STOCK ACCOUNT | 91454602 | 3.50 | 0 | 0 | 0 | 0 | 3.50 |
| 2 | HSBC GLOBAL INVESTMENT FUNDS A/C | 57770478 | 2.21 | 0 | 0 | 0 | 0 | 2.21 |
| 3 | HSBC GIF MAURITIUS LIMITED DIMENSIONAL EMERGING MARKETS VALUE FUND | 37045083 | 1.42 | 0 | 0 | 0 | 0 | 1.42 |
| 4 | COLLEGE RETIREMENT EQUITIES FUND - GLOBAL EQUITIES ACCOUNT | 26406156 | 1.01 | 0 | 0 | 0 | 0 | 1.01 |
| | TOTAL | 212676319 | 8.13 | 0 | 0 | 0 | 0 | 8.13 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total no. of warrants of the same class | Number of convertible securities held | % w.r.t total no. of convertible securities of the same class | |
| | N.A. | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0.00 | | | | | 0.00 |



(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoter/Public c) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-------------------------|--|----------------------------|--|
| 1 | NOT APPLICABLE | | | |
| TOTAL | | | | |

(1)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|--|------------------------------|---|--|
| 1 | NOT APPLICABLE | | | |
| 2 | | | | |
| TOTAL | | | | |

(1)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NOT APPLICABLE | | | |
| 2 | | | | |
| TOTAL | | | | |

