



पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2015 प्रमाणित)

(ISO 9001:2015 Certified)

No: 1:05:138:II:CS

Date: 6th November, 2017

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) MUMBAI – 400 051. नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स, वांद्रे (पू), मुंबई-400 051	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, MUMBAI – 400 001. बंबई स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई-400 001
Kind Attn.: Ms. Rehana Dsouza, Asstt. Vice President	Kind Attn.: Mr. Iyer Gopalkrishnan, GM, Corporate Services.

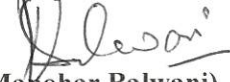
SUB: Certificates from Debenture Trustee(s) under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015

Sir/Madam,

In continuation of our earlier letter dt. 3rd November, 2017, please find enclosed herewith the Certificates from Debenture Trustee(s) for the period ended 30th September, 2017 under the Regulation 52(5) of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,
For Power Finance Corporation Ltd.


(Manohar Balwani)
Company Secretary
mb@pfcindia.com

Encl: As above

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (“**Debenture Trustee**”) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by **Power Finance Corporation Limited** (“**the Company**”) for the Half year ended on September 30, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

**For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)**

S.B. Halwade.

Authorized Signatory

Date: November 3, 2017



No. 6165/ITSL/OPR/2017-2018

November 06, 2017

To,

Power Finance Corporation Limited

"Urjanidhi", 1 Barakhamba Lane,
Connaught place, New Delhi 110001

Dear Sir/Madam,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by Power Finance Corporation Limited ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's letter no. 04:04: QCR: 2016-17:H1 dated 03.11.2016 for the year ended 30.09.2016 and have noted its contents.

Thanking you,

Yours faithfully

For IDBI Trusteeship Services Limited

(Authorised Signatory)




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November 3, 2017

POWER FINANCE CORPORATION LIMITED

"Urjanidi", 1 Barakhamba Lane,
Connaught Place,
New Delhi - 110001

Sub: NOTING CERTIFICATE

We refer to your letter dated November 3, 2017 forwarding therewith Half Yearly Report for the half year ended 30.09.2017 for NCD issues as per details in Schedule-I to be submitted to the Stock Exchange and requesting us to issue Noting Certificate for the same as per regulation 52 (5) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 (LODR)

As requested, we hereby certify that we have taken note of the contents submitted by you.

For Milestone Trusteeship Services Pvt Ltd

A handwritten signature in blue ink, consisting of stylized initials and a surname, is written over a horizontal line.

Authorised Signatory

Schedule-I

Series	Date of Allotment	Secured or Unsecured	No. Of NCDs	Face Value	Amount of Issue (Rs. Crores)	Latest Credit Rating
Series 132-A	16-Apr-15	Unsecured	2,720	10,00,000	272.00	'CRISIL AAA/ Stable', '[ICRA]AA A'* and CARE AAA
Series 132-B	16-Apr-15	Unsecured	2,000	10,00,000	200.00	
Series 134-B	28-May-15	Unsecured	15,000	10,00,000	1,500.00	
Series 135-A	29-Jun-15	Unsecured	12,100	10,00,000	1,210.00	
Series 135-B	29-Jun-15	Unsecured	15,000	10,00,000	1,500.00	
Series 136	17-Jul-15	Secured	3,000	10,00,000	300.00	
Series 137	24-Jul-15	Unsecured	27,000	10,00,000	2,700.00	
Series 138	10-Aug-15	Unsecured	10,000	10,00,000	1,000.00	
Series 139-C	19-Aug-15	Unsecured	8,000	10,00,000	800.00	
Series 140-A	4-Sep-15	Unsecured	19,300	10,00,000	1,930.00	
Series 140-B	4-Sep-15	Unsecured	12,500	10,00,000	1,250.00	
Series 141-A	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 141-B	18-Sep-15	Unsecured	10,000	10,00,000	1,000.00	
Series 142-A	21-Oct-15	Unsecured	8,000	10,00,000	800.00	
Series 142-B	21-Oct-15	Unsecured	10,000	10,00,000	1,000.00	
Series 143	28-Jan-16	Unsecured	7,000	10,00,000	700.00	
Series 145	13-Apr-16	Unsecured	29,280	10,00,000	2,928.00	
Series 146	27-Apr-16	Unsecured	3,000	10,00,000	300.00	
Series 147	2-May-16	Unsecured	10,000	10,00,000	1,000.00	
Series 148	13-May-16	Unsecured	19,150	10,00,000	1,915.00	
Series 149	31-May-16	Unsecured	1,000	10,00,000	100.00	
Series 150-A	16-Aug-16	Unsecured	26,600	10,00,000	2,660.00	
Series 150-B	16-Aug-16	Unsecured	16,750	10,00,000	1,675.00	
Series 151-A	16-Sep-16	Unsecured	22,600	10,00,000	2,260.00	
Series 151-B	16-Sep-16	Unsecured	2,100	10,00,000	210.00	
Series 152	26-Sep-16	Unsecured	40,000	10,00,000	4,000.00	
Series 153	30-Sep-16	Unsecured	18,300	10,00,000	1,830.00	
Series 154	22-Dec-16	Unsecured	11,010	10,00,000	1,101.00	
Series 155	05-Jan-17	Unsecured	26,350	10,00,000	2,635.00	
Series 156	11-Jan-17	Unsecured	2,000	10,00,000	200.00	

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Series 157	17-Jan-17	Unsecured	20,000	10,00,000	2,000.00
Series 158	20-Jan-17	Unsecured	13,350	10,00,000	1,335.00
Series 159	15-Feb-17	Unsecured	25,510	10,00,000	2,551.00
Series 160	20-Feb-17	Unsecured	14,650	10,00,000	1,465.00
Series 161	06-Mar-17	Unsecured	18,500	10,00,000	1,850.00
Series 162	07-Mar-17	Unsecured	10,600	10,00,000	1,060.00
Series 163	17-Mar-17	Unsecured	24,350	10,00,000	2,435.00
Series 164	22-Mar-17	Unsecured	20,000	10,00,000	2,000.00
Series 165	27-Mar-17	Unsecured	36,050	10,00,000	3,605.00
Series 166	05-May-17	Unsecured	11,800	10,00,000	1,180
Series 167	30-May-17	Unsecured	15,600	10,00,000	1,560
Series 168-A	12-Jun-17	Unsecured	19,500	10,00,000	1,950
Series 168-B	12-Jun-17	Unsecured	15,400	10,00,000	1,540
Series 169-A	08-Aug-17	Unsecured	33,950	10,00,000	3,395
Series 169-B	08-Aug-17	Unsecured	15,000	10,00,000	1,500
7.11% TAX FREE BONDS 1A 2015-16	17-10-2015	Secured	750968	1000	75.10
7.36% TAX FREE BONDS 1B 2015-16	17-10-2015	Secured	793489	1000	79.35
7.27% TAX FREE BONDS 2A 2015-16	17-10-2015	Secured	1313302	1000	131.33

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7.52% TAX FREE BONDS 2B 2015-16	17-10-2015	Secured	451753	1000	45.18
7.35% TAX FREE BONDS 3A 2015-16	17-10-2015	Secured	2135730	1000	213.57
7.60% TAX FREE BONDS 3B 2015-16	17-10-2015	Secured	1554758	1000	155.48

For Milestone Trusteeship Services Pvt Ltd


Authorised Signatory



(A wholly owned subsidiary of Punjab National Bank)

Regd. Office:

10, Rakesh Deep Building, Yusuf Sarai Commercial Complex,
Gulmohar Enclave, New Delhi 110049 Tel: 011-41032929
Fax : 011-41035057 E-Mail: delhi_corporate@pnbisl.com
GST: 07AAECP9801F1ZG

Date: 03.11.2017

Sub: CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

We, PNB Investment Services Limited, hereby confirm that we have received and noted the information as specified under regulation 52 (4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, provided to us by Power Finance Corporation Ltd. for the half year ended 30.09.2017.

This certificate is being issued pursuant to the requirement of regulation 52(5) of the above referred regulations for onward submission to Stock Exchange(s) by the Company.

For PNB Investment Services Limited

Authorised Signatory

November 06, 2017

To,
Mr. Manohar Balwani
Company Secretary
Power Finance Corporation Limited,
Urjanidhi, 1 Barakhamba Lane, Connaught Place,
New Delhi 110001

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2017.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for Tax Free Bonds in nature of Secured, Redeemable Non-Convertible Debenture Issue aggregating up to Rs.17873.12 crores (divided into Rs.4741.02 crores- Public Issue and Rs.13,132.10 crores- Private Placement Basis) of Power Finance Corporation Limited. ('Company')

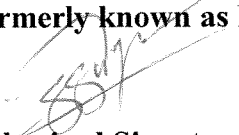
With reference to above, we have received details of Non-Convertible Debentures Issue under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 dated November 03, 2017 the from the Company and have noted its contents without verification.

This certificate has been signed and issued by us based on the documents (as mentioned above) submitted by you.

Thanking You.

Yours sincerely,

**For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)**


Authorized Signatory
Place: Mumbai