

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HIMACHAL FUTURISTIC COMMUNICATIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NextWave Communications Private Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,49,67,387	11.70	11.70
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	8,97,97,613	7.24	7.24
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	23,47,65,000	18.94	18.94
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /-invoked/ released by the acquirer	2,99,32,537	2.42	2.42
e) Total (a+b+c+/-d)	2,99,32,537	2.42	2.42



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,50,34,850	9.28	9.28
b) Shares encumbered with the acquirer	11,97,30,150	9.66	9.66
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	23,47,65,000	18.94	18.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Creation of Pledge in favour of IDBI Bank Ltd acting on its behalf and other lenders viz. SBI, OBC, PNB, UBI and BoB		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.07.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,23,93,77,194		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,23,93,77,194		
Total diluted share/voting capital of the TC after the said acquisition	1,23,93,77,194		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For NextWave Communications Private Limited

Director

Place: New Delhi

Date: 23.07.2015