



BRILLIANT INDUSTRIES PRIVATE LIMITED
(Formerly known as Brilliant Bio Pharma Limited)

Ref:BIPL\SEC\BSE\PREF.ALLOT\2015-16

Dt:03/02/2016

To

BSE Ltd.,
(DCS-CRD)
25th Floor, P J Towers
Dalal Street
MUMBAI – 400 001

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Ref : Our Letter Dt.16.01.2016.

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In continuation to ouer Letter Dt.16.01.2016, we bring to your kind notice that, we have acquired 1,30,95,272 Convertible Share Warrants of M/s Sree Rayalaseema Alkalies and Allied Chemicals Limited (CIN:L24110AP1981PLC003077) under Preferential Issue.

The total holdings of the Company in M/s Sree Rayalaseema Alkalies and Allied Chemicals Limited before above acquisition was 32,32,041. The above warrants will be converted into Equity within a period of 18 Months.

You are requested to take the above in your records . Details in the prescribed format are enclosed .

Thanking You

Yours faithfully
For Brilliant Industries Pvt Ltd.,



Director

CC to:

M/s.Sree Rayalaseema Alkalies and Allied
Chemicals Limited

Regd Off: Gondiparla
Kurnool – 518004 (A.P)

CIN:U55101TG1988PTC008262

Incorporated with CIN : U55101AP1988PTC008262 under the Companies Act, 1956

Regd. Office : 3rd floor, T.G.V. Mansion, 6-2-1012, Khairatabad, Hyderabad - 500 004 A.P. India.

Tel : 040-23313842 Fax : 040-23313875

Email : tgvgroup_hyd@yahoo.in

Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

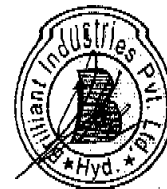
Name of the Target Company (TC)	M/s Sree Rayalaseema Alkalies and Allied Chemicals Limited (CIN:L24110AP1981PLC003077)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Brilliant Industries Pvt Limited (CIN:U55101TG1988PTC008262)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	Bombay Stock Exchange Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer alongwith PACs of:			
a) Shares carrying voting rights	32,32,041	4.11%	---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	32,32,041		





Details of acquisition		After the acquisition, holding of acquirer along with PACs of:	
a) Shares carrying voting rights acquired	b) VRS acquired otherwise than by equity shares	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired (II & III Tranche Warrants)	d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)
1426	--	1,30,96,272	--
a) Shares carrying voting rights	b) VRS otherwise than by equity shares	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (II & III Tranche)	d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)
4.11	--	1,30,96,272	1426
e) Total (a+b+c+d)		e) Total (a+b+c+d)	

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	(Preferential Allotment of Convertible Share Warrants at an issue price of Rs.17.02/- per warrant.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Warrants will be converted into equity within a period of 18 Months in the ratio of 1:1.
Date of acquisition or date of receipt of intimation of allotment of shares /NR/ warrants/convertible securities/any other.	13/01/2016
Equity share capital / total voting capital of the TC before the said acquisition.	7,87,20,846 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition.	7,87,20,846 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition.	9,18,16,118 Equity Shares of Rs.10/- each.



For Brilliant Industries Pvt. Ltd.


Director

Signature of the Acquirer / Authorised Signatory

Place: Hyderabad

Date: 16/01/2016



Note:

(*) Total Share Capital/Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.