



We understand your world

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HDFC Bank Limited
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10th April, 2017

BSE Limited
Dept. Of Corporate Services
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza,
BandraKurla Complex,
Mumbai- 400 051

Dear Sir,

Sub: Disclosure pursuant to Reg 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations")

With reference to the above Regulations, we wish to inform you that the Bank proposes to raise funds by issuing Perpetual Debt Instruments (part of Additional Tier I Capital), Tier II Capital Bonds and Senior Long Term Infrastructure Bonds up to a total amount of Rs. 50,000 crore in the period of next twelve months through private placement mode.

The Board of Directors of the Bank would consider this proposal at its ensuing Board meeting to be held on 21st April, 2017.

The Bank shall appropriately inform the Exchanges after the conclusion of the Board meeting.

Kindly take the above on your record.

Yours faithfully,

For HDFC Bank Limited

Sanjay Dongre
Executive Vice President (Legal) & Company Secretary