

Date: 24.10.2017

To,

The Deputy General Manager
Department of Corporate Services,
BSE Limited
25th Floor, P.J Towers,
Dalal Street
Mumbai-400001

The General Manager
Listing Exchange
The Calcutta Stock Exchange Association Ltd
7, Lyons Range
Kolkata-700001

Security Code No. : 532402

Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September 2017

Dear Sir,

Pursuant to provisions of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Please find enclosed a certified true copy of Certificate received from M/S Simarjeet Singh & Associates, Company Secretaries regarding completion of Share Transfers within the stipulated time during the half year ended 30th September 2017

Please acknowledge the receipt.

Thanking You,

Yours faithfully,

For and on behalf of

USG Tech Solutions Limited

For USG TECH SOLUTIONS LIMITED


Jagpreet Kaur Company Secretary
Company Secretary & Compliance officer
Secretarial@usgtechsolutions.com

Date: 24.10.2017

Place: Delhi



SIMARJEET SINGH & ASSOCIATES

COMPANY SECRETARIES

CERTIFICATE

FOR THE HALF YEAR ENDED SEPTEMBER 30, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **USG Tech Solutions Limited** at Flat No- 11B, Shiv Apartments, 7 Raj Narain Road, Civil Lines, Delhi-110054 and at their Registrars **Bigshare Services Private Limited** at, 4E/8 first floor, Jhandewalan Ext. New Delhi-110055 pertaining to transfer of Equity Shares of the Company for the period from 01.04.2017 to 30.09.2017 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that the company has delivered, during the half year ended on September 30, 2017.

- A) Share Certificates relating to the Share Transfer Deeds received during the period from 01.04.2017 to 30.09.2017, as entered in the Memorandum of Transfers, within 15 days from respective date of lodgment of each deed excepting those rejected on technical grounds.
- B) Share Certificates relating to the Transmission of Shares received during the period from 01.04.2017 to 30.09.2017, as entered in the Memorandum of Transfers, within 15 days from respective date of lodgment of each deed excepting those rejected on technical grounds.
- C) Share Certificates, in respect of requests for Duplicate Share Certificates during the period from 01.04.2017 to 30.09.2017, within 15 days of lodgment.
- D) Share Certificates, in respect of requests for sub-division / Consolidation of Share Certificates during the period from 01.04.2017 to 30.09.2017, within 15 days of lodgment.

For Simarjeet Singh & Associates



Simarjeet Singh
Membership No. NY SECRETARY/11
Certificate of Practice Number -- 18054

Date: 24.10.2017
Place : Delhi