

RELIANCE INCEPTUM PRIVATE LIMITED

(Formerly known as AAA Enterprises Private Limited)

Registered Office : 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U74999MH2004PTC150308

April 29, 2016

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Capital Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Inceptum Private Limited**



Authorised Signatory

Encl: As above

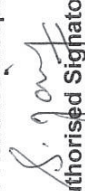
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /invocation-of-encumbrance/ release-of-encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Capital Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		April 29, 2016											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Inceptum Private Limited											
Details of the creation/release of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		
Part A : Represents Pledge of shares													
Reliance Inceptum Private Limited	97714206	38.68	31000000	12.27	Creation	April 27, 2016	Pledge	Third Party Pledge	15000000	5.94	Trustee: Axis Services Limited The Trustee holds this security on behalf of holders of NCDs	46000000	18.21

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+ (3)] /release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Consulting & Engineers Private Limited	27975633	11.07	13000000	5.14	-	-	-	-	-	-	-	13000000	5.14
Shri. Anil D Ambani	273891	0.11	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	263474	0.10	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri. Jai Anmol A Ambani	83487	0.03	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri. Jai Anshul A Ambani	5	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani #	545157	0.22	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	576450	0.23	-	-	-	-	-	-	-	-	-	Nil	Nil

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Crest Logistics and Engineers Private Limited	3250000	1.29	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Infrastructure Management Private Limited	700000	0.28	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Inceptum Private Limited


 Authorised Signatory

Date: April 29/ 2016

Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

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It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.