

October 6, 2017

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Sub: Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

The Committee of Executive Directors of the Bank, in the meeting held on May 10, 2017, had approved the offshore borrowing plan for the Financial Year 2017-18. The Bank, under its GMTN programme, acting through its DIFC (Dubai) branch, tapped its existing 3.25% USD 300 million Fixed Rate Notes maturing September 2022, for an aggregate amount of USD 200 million on private placement basis. The notes will be listed on the Singapore Stock Exchange.

We request you to kindly take note of the above information on record and consider this disclosure as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Yours faithfully,



Shanthy Venkatesan
Deputy General Manager