

NISHU FINLEASE (P) LTD.

4380/4B, Kaushalya Building, Room No. 25, Ansari Road, Daryaganj, New Delhi-110002

E-mail : nishufinlease@gmail.com

CIN NO. U65910DL1996PTC081526

Date : 29/07/2015

Ref. No. To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dated

ANNEXURE - 1

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ABG SHIPYARD LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NISHU FINLEASE PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd and National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting Capital wherever applicable(*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	20,000	0.04	0.04
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a + b + c)	20,000	0.04	0.04



Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	65,66,654	12.18%	12.18%
e) Total (a + b + c + / -d)	65,66,654	12.18%	12.18%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer	65,86,654	12.22%	12.22%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Total (a + b +c)	65,86,654	12.22%	12.22%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer / encumbrance, etc.)	Shares has been acquired / pledged in collateral as a security to secure the loan facility by clients.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Jul 28, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	53,903,645 Equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	53,903,645 Equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	53,903,645 Equity shares of Rs 10/- each		

