

KIL/SE/Reg. 30/2022-2023
August 25, 2022

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| BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 | National Stock Exchange of India Ltd. “Exchange Plaza”, Plot no. C/1, G. Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 | The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700001 |
| (Equity Scrip Code – 502937) (NCD Scrip Code – 973060) | (Symbol – KESORAMIND) | (Scrip code – 10000020) |

Dear Sir / Madam,

Sub.: Outcome of the Board Meeting held on August 25, 2022
Reg.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

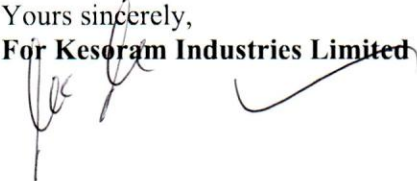
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that the Board of Directors of the Company at its Meeting held today, August 25, 2022, *inter alia*, approved allotment of 6,61,19,874 fully paid-up Equity Shares of the Company of face value of ₹ 10/- each at a pre-determined price of ₹ 65/- per share upon conversion of 4,29,77,918 Zero Coupon Optionally Convertible Redeemable Preference Shares (“OCRPS”) of face value of ₹ 100/- each to the OCRPS holders who have opted for conversion as on August 24, 2022, the Record Date fixed for the purpose.

These equity shares are proposed to be listed on BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited.

Consequent upon the above allotment, the Equity Share Capital of the Company stands increased to 31,06,63,663 Equity Shares of ₹ 10/- each aggregating to ₹ 3,10,66,36,630.

This is for your information.

Yours sincerely,

For Kesoram Industries Limited


Gautam Ganguli
 Company Secretary
