

Ref.: LICHFL/CS/LIC-discl

July 20, 2017

Inward Department,  
Bombay Stock Exchange Limited  
Corporate Relationship Department  
1st Floor, New Trading Ring,  
Rotunda Building, Fort,  
Mumbai 400 001.

Re: Disclosure under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

We are forwarding herewith letter received from Mawer Investment Management Ltd. a giving disclosure about their shareholding in the Company. The said letter is forwarded as per the Continual Disclosure Requirement under Regulation 30 (1) & 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt.

Thanking you,

Yours faithfully,  
For LIC Housing Finance Ltd.



General Manager (Taxation) &  
Company Secretary

Encl. : a/a.

C.C.:

- (1) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
- (2) The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G.D. Luxembourg.

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005  
Tel : + 91 22 2217 8600 Fax: +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office: LIC Housing Finance Ltd. Bombay Life Bldg., 2nd flr., 45/47, Veer Nariman Rd, Fort, Mumbai - 400 001.  
Tel: +91 22 2204 9682 /9799 /0006 Fax: +91 22 2204 9682. E-mail: lichousing@lichousing.com



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	LIC Housing Finance Ltd.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mawer Tax Effective Balanced Fund Mawer International Equity Fund Manulife World Investment Class Mawer Global Small Cap Fund Manulife Diversified Investment Fund Manulife Global Small Cap Fund Mawer Global Equity Fund Manulife Global Equity Class Manulife World Investment Fund Mawer International Equity Pooled Fund Mawer Global Balanced Fund Mawer International Equity Collective Trust Mawer Emerging Markets Equity Fund Manulife International Equity Private Trust Mawer International Equity Fund		
3. Whether the acquirer belongs to Promoter/Promoter group	n/a		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :	a) 25,108,754 b) nil c) nil	4.96%	4.96%
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	25,108,754	4.98%	4.98%



<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p>	<p>a) 150,697</p> <p>b) nil</p> <p>c) nil</p>	0.03%	0.03%
<b>Total (a+b+c)</b>	150,697	0.03%	0.03%
<p>After the acquisition, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p>	25,259,451	5.01%	5.01%
<b>Total (a+b+c)</b>	25,259,451	5.01%	5.01%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 14, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition	25,108,754		
9. Equity share capital/ total voting capital of the TC after the said acquisition	25,259,451		
10. Total diluted share/voting capital of the TC	25,259,451		

after the said acquisition	
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**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory


Place: Calgary, Alberta

Date: July 17, 2017

**Part-B\*\*\***

**Name of the Target Company: LIC Housing Finance Ltd.**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mawer Tax Effective Balanced Fund	No	AABAM6561E
Mawer International Equity Fund	No	AABAM6742K
Manulife World Investment Class	No	AAICM1399K
Mawer Global Small Cap Fund	No	AABAM6691D
Manulife Diversified Investment Fund	No	AADTM2103R
Manulife Global Small Cap Fund	No	AADTM2012Q
Mawer Global Equity Fund	No	AABAM6562H
Manulife Global Equity Class	No	AAICM1400D
Manulife World Investment Fund	No	AAETM4507C
Mawer International Equity Pooled Fund	No	AAETM2732M
Mawer Global Balanced Fund	No	AAEAM2825M
Mawer International Equity Collective Investment Fund	No	AAETM2732M
Mawer Emerging Markets Equity Fund	No	AAFAM1148P
Manulife International Equity Private Trust	No	AAFTM0475L
Mawer International Equity Fund	No	AABAM6742K



Signature of the acquirer / Authorised Signatory

Place: Calgary, Alberta

Date: July 17, 2017

Note: (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.