

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

Name of the Target Company (TC)	NIIT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PIPL Management Consultancy and Investment Private Limited (Acquirer) PAC are listed in attached Annexure		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,64,73,335	34.12%	34.12%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,64,73,335	34.12%	34.12%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	As per annexure	As per annexure	As per annexure
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	5,64,73,335	34.12%	34.12%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5,64,73,335	34.12%	34.12%
e) Total (a+b+c+d)	5,64,73,335	34.12%	34.12%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market Inter-se Transfer among Promoter & PAC through transfer without any consideration.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Off-market Inter-se Transfer among Promoter & PAC through transfer without any consideration.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 <sup>th</sup> April 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 33,10,02,466/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 33,10,02,466/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 33,10,02,466/-		

**Annexure to Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Details of shareholdings of Promoters, Promoter Group and Persons acting in Concert

S. No.	Name of the Shareholder	Shareholding before acquisition/ disposal		Acquisition/ Disposal		Shareholding after acquisition/ disposal	
		No. of shares held	% of share-holding	No. of shares held	% of share-holding	No. of shares held	% of share-holding
1	V.K. Thadani HUF	2,527	0.00	-	-	2,527	0.00
2	Renuka Vijay Thadani & Vijay Kumar Thadani	1,000	0.00	-	-	1,000	0.00
3	Vijay Kumar Thadani & Renuka Vijay Thadani	1,55,000	0.09	-	-	1,55,000	0.09
4	Global Solutions Private Limited	2,59,15,838	15.66	-	-	2,59,15,838	15.66
5	R.S. Pawar HUF	2,527	0.00	-	-	2,527	0.00
6	Neeti Pawar & Rajendra Singh Pawar	4,27,326	0.26	-	-	4,27,326	0.26
7	Rajendra Singh Pawar & Neeti Pawar	1,55,000	0.09	-	-	1,55,000	0.09
8	Udai Pawar	7,500	0.01	-	-	7,500	0.01
9	Urvashi Pawar	56,250	0.03	-	-	56,250	0.03
10	Unnati Pawar	56,242	0.03	-	-	56,242	0.03
11	Pace Industries Private Limited	2,53,66,521	15.33	-2,53,66,521	-15.33	-	-
12	Arvind Thakur	6,59,242	0.40	-	-	6,59,242	0.40
13	AKM Systems Private Limited	36,68,362	2.22	-	-	36,68,362	2.22
14	PIPL Management Consultancy and Investment Private Limited	-	-	+2,53,66,521	+15.33	2,53,66,521	15.33
	<b>Total</b>	<b>5,64,73,335</b>	<b>34.12</b>			<b>5,64,73,335</b>	<b>34.12</b>

Inter-se Transfer

Signature of PIPL Management Consultancy and Investment Private Limited



Authorized Signatory

Place: New Delhi

Date: 26<sup>th</sup> April 2016