

# Sunny R. Thakkar

19-20-21, 3<sup>rd</sup> Floor, Narayan Chambers, Nr. Patang Hotel, Ashram Road, Ahmedabad-380009

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Date: May 5, 2017

To,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir,

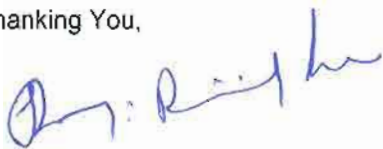
Sub: Submission of revised intimation of pre acquisition disclosure under Regulation 10(1)(a) of SEBI (SAST), Regulation 2011

Ref: Scrip ID/Scrip Code: AMRAPLIN/526241

In reference to regulation 10(1)(a) of SEBI (SAST) Regulation, 2011 with regard to intimation with respect to acquisition of Equity shares of Amrapali Industries Ltd. and as instructed by the Stock Exchange through its mail dated May 3, 2017, I hereby submit the revised intimation under Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011.

Please take on your record and oblige us.

Thanking You,



Mr. Sunny Thakkar

# Sunny R. Thakkar

19-20-21, 3<sup>rd</sup> Floor, Narayan Chambers, Nr. Patang Hotel, Ashram Road, Ahmedabad-380009

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**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Sr. No.	Particulars	Details
1.	Name of the Target Company (TC)	Amrapali Industries Limited (Scrip Code: 526241)
2.	Name of the acquirer(s)	Mr. Sunny Thakkar (Promoter Group)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
a)	Name of the person(s) from whom shares are to be acquired	Mr. Krishna Thakkar
b)	Proposed date of acquisition	March 28, 2017
c)	Number of shares to be acquired from each person mentioned in 4(a) above	20,00,000 Equity Shares to be acquired from Mr. Krishna Thakkar 19,39,150 Equity Shares to be sold to Mr. Krishna Thakkar 60,850 Net Equity Shares to be acquired
d)	Total shares to be acquired as % of share capital of TC	3.89% (Acquisition) 3.77% (Sell) 0.12% (Net Acquisition)
e)	Price at which shares are proposed to be acquired	Rs. 4.18/- per Equity Share
f)	Rationale, if any, for the proposed transfer	To make Securities Transaction Tax (S.T.T.) paid equity Shares through Open Market.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(a)(i) & 10(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 4.03/-
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	i. Declaration by the acquirer, that the	Yes

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	transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	<b>Shareholding details</b>	<b>Before the proposed transaction</b>		<b>After the proposed transaction</b>	
		<b>No. of shares /voting rights</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares /voting rights</b>	<b>% w.r.t total share capital of TC</b>
a)	Acquirer(s) and PACs (other than sellers)(*)				
	1. Mr. Sunny Thakkar (Individually) <sup>\$</sup>	19,39,150	3.77	20,00,000	3.89
	2. Collectively i.e. Promoter and Promoter Group	3,77,49,932	73.43	3,77,49,932	73.43
b)	Seller (s)^				
	Mr. Krishna Thakkar <sup>\$</sup>	3,13,09,311	60.90	1,90,00,000	36.96

## Note:

<sup>^</sup> the Seller are also belonging to the PACs of Acquirer but however shown separately to comply the prescribed format.

\* Shareholding of each entity may be shown separately and then collectively in a group.

<sup>\$</sup> Mr. Sunny Thakkar propose to sell 19,39,150 Equity Shares to Mr. Krishna Thakkar and acquired 20,00,000 Equity Shares from Mr. Krishna Thakkar. In addition to this transaction, Mr. Krishna Thakkar propose to sell 1,22,48,461 Equity Shares to other person belonging to the Promoter and Promoter Group on March 28, 2017.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Sunny Thakkar

Date: April 21, 2017

Place: Ahmedabad

Encl: A/a.

# Sunny R. Thakkar

19-20-21, 3<sup>rd</sup> Floor, Narayan Chambers, Nr. Patang Hotel, Ashram Road, Ahmedabad-380009

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ANNEXURE - A

Date: April 21, 2017

To,

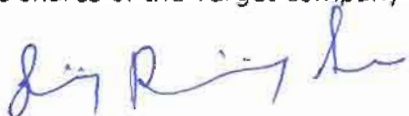
**BSE Limited,**

P. J. Towers, Dalal Street,  
Fort, Mumbai - 400001

## DECLARATION

**Sub: Intimation to Stock Exchanges in respect of acquisition and selling of equity shares of Amrapali Industries Limited under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Sunny Thakkar (Acquirer), hereby declare, that the acquisition/selling price for 20,00,000 Equity Shares to be acquired and 19,39,150 to be sold by me of target Company i.e. Amrapali Industries Limited would not be higher by more than 25% of the price computed in point 6 i.e. volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the Target company i.e. Amrapali Industries Limited are recorded during such period.



**Sunny Thakkar**

Place: Ahmedabad

# Sunny R. Thakkar

19-20-21, 3<sup>rd</sup> Floor, Narayan Chambers, Nr. Patang Hotel, Ashram Road, Ahmedabad-380009

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ANNEXURE – B

Date: April 21, 2017

To,

**BSE Limited,**

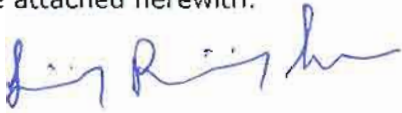
P. J. Towers, Dalal Street,  
Fort, Mumbai – 400001

## DECLARATION

**Sub: Intimation to Stock Exchanges in respect of acquisition and selling of equity shares of Amrapali Industries Limited under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Sunny Thakkar (Acquirer), hereby declare, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)

The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition are attached herewith.



**Sunny Thakkar**

Place: Ahmedabad

# Sunny R. Thakkar

19-20-21, 3<sup>rd</sup> Floor, Narayan Chambers, Nr. Patang Hotel, Ashram Road, Ahmedabad-380009

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ANNEXURE - C

Date: April 21, 2017

To,

**BSE Limited,**

P. J. Towers, Dalal Street,  
Fort, Mumbai - 400001

## DECLARATION

**Sub: Intimation to Stock Exchanges in respect of acquisition and selling of equity shares of Amrapali Industries Limited under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Sunny Thakkar (Acquirer), hereby declare, that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



**Sunny Thakkar**

Place: Ahmedabad