

Shrenik H. Shah  
 A-4 Suparshwanath soc.  
 Market yard, Pune-411037

DATE = 13/5/2015

CORPORATE RELATIONSHIP DEPARTMENT

BSE LIMITED

P.J. TOWERS,

DALAL STREET,

MUMBAI - 400 001

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SoFal Herbs Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shrenik H. Shah		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	27550	0.2755	0.2755
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	OF		
c) Voting rights (VR) otherwise than by shares	RS 10+		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	each		
e) Total (a+b+c+d)	27550	0.2755	0.2755
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	27550	0.2755	0.2755
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold			
d) Shares encumbered /unlocked/released by the acquirer	27550	0.2755	0.2755
e) Total (a+b+c+d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off market by way of delivery of signed T.D.S		
Date of acquisition / sale of shares / VV or date of receipt of intimation of allotment of shares, whichever is applicable	21.6.11		
Equity share capital / total voting capital of the TC before the said acquisition / sale	RS 10 Crores		
Equity share capital / total voting capital of the TC after the said acquisition / sale	RS 10 Crores		
Total diluted share/voting capital of the TC after the said acquisition	RS 10 Crores		

(\*\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller / Authorised Signatory

Shrenik S. Shah

Place: Pune

Date: 13/05/2015