

USG Tech Solutions Limited

CIN - L72200TG1999PLC032129

Dated 09-02-2016

To,

The Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai- 400001

Scrip Code: 532402

Sub: Outcome of Board Meeting held on February 09, 2016 - Un-Audited Financial Results for the Third Quarter and Nine months ended December 31, 2015

Dear Sir/Madam,

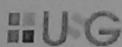
Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements) 2015, read with corresponding circulars and notifications issued thereunder by SEBI, we have the pleasure in enclosing herewith Unaudited Financial Results of the Company for the 3rd Quarter ended 31st December, 2015 as approved at the meeting of the Board of Directors held on 09th February, 2016, Commenced at 11:00 AM and concluded At 12:40 PM at Corporate office of the company, together with a copy of Limited Review Report of our Statutory Auditors in respect of unaudited Financial Results for the quarter ended 31st December, 2015. Further, the Board *inter alia* has transacted the following businesses:

1. Considered and approved Financial Results along with Limited Review Report (LRR) and extract of Financial Results for advertisement in newspaper for the 3rd quarter and nine months ended December 31, 2015.
2. The Board has considered Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2015.
3. The Board took note of Investor Grievance Report for the Quarter ended December 31, 2015.

For USG TECH SOLUTIONS LIMITED

Signature

Company Secretary



Registered Office
Plot NO-3 Shiva Nagar Colony,
Sainik Puri,
Secunderabad,
Telangana- 500094

Corporate Office:
11 B Shiv Apartments,
7 Rajnarayan Marg,
Civil lines, Delhi-110054

Website: www.usgtechsolutions.com
E-mail: secretarial@usgtechsolutions.com
Tel:- 01123973762



USG Tech Solutions Limited

CIN : L72200TG1999PLC032129

Kindly take the above document on record and acknowledge.

Thanking You
Yours Faithfully

For USG Tech Solutions Limited

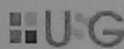
For USG TECH SOLUTIONS LIMITED
Jagpreet Kaur Gill
Company Secretary

Date: 09-02-2016

Place: Delhi

Jagpreet Kaur Gill
Company Secretary
Membership No: 41778
Ph: 011-23973762

Enclosed: Financial Results and Limited Review Report for the quarter ended December 31, 2015



Registered Office
Plot NO-3 Shiva Nagar Colony,
Sainik Puri,
Secunderabad,
Telangana- 500094

Corporate Office
11 B Shiv Apartment
7 Rajnarayan Mar
Civil lines, Delhi-1100
Website: www.usgtechsolutions.co
E-mail: secretarial@usgtechsolutions.co
Tel:- 011239737

USG TECH SOLUTIONS LIMITED

(CIN: L72200TG1999PLC032129)

Registered Office :- Plot No.-03 Shiva Nagar Colony, Sainik Puri, Secunderabad, Telangana-500094
Corporate Office :- 11-B, Shiv Apartments, 7 Rajnarayan Marg, Civil Lines, Delhi-110054

Tel: 011-23973762, Email: secretarial@usgtechsolutions.com, Web: www.usgtechsolutions.com

Statement of Unaudited Financial Results for the Quarter Ended 31st December 2015

PART I		(Amount in Lacs)					
Sr.No.	Particulars	Quarter ending			Year to Date		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	(a) Income from operations						
	(b) Other Operating Income	27.10	105.44	40.12	132.55	52.69	95.24
	Total income from operations	66.77	130.60	52.24	197.01	91.29	175.89
2	Expenses						
	a. Purchases / Developments						
	b. Changes in inventories of finished goods and stock in trade		0.05	0.15	0.05	0.54	0.54
	c. Employee benefits expenses						(0.20)
	d. Depreciation and amortisation expense	37.11	96.73	30.21	133.85	71.44	100.24
	e. Other expenses	6.05	12.11	9.31	18.16	27.93	37.24
	Total expenses	15.34	18.50	17.68	33.47	28.49	36.11
3	Profit/Loss from Operations before Other Income, finance costs and Exceptional Items (1-2)	58.50	127.39	57.35	185.53	128.40	173.93
4	Other Income	8.27	3.21	(5.11)	11.48	(37.11)	1.96
5	Profit/Loss from ordinary activities before finance costs and Exceptional Items (3+4)	8.27	3.21	(5.11)	11.48	(37.11)	1.96
6	Finance Costs	5.68	2.27	0.05	7.95	0.14	0.28
7	Profit/ Loss from ordinary activities after finance costs but before exceptional items(5-6)	2.59	0.94	(5.16)	3.53	(37.25)	1.68
8	Exceptional Items						
9	Profit/ Loss from ordinary activities before tax (7-8)	2.59	0.94	(5.16)	3.53	(37.25)	1.68
10	Tax Expenses (Income Tax and Deferred Tax Liability)						0.69
11	Profit/ Loss from ordinary activities after tax (9-10)	2.59	0.94	(5.16)	3.53	(37.25)	0.99
12	Extraordinary Items (net of tax expenses)						
13	Net Profit/(+)/Loss(-) for the period.(11-12)	2.59	0.94	(5.16)	3.53	(37.25)	0.99
14	Share of profit/Loss of associates						
15	Minority Interest						
16	Net Profit/Loss after Taxes, minority interest and share of profit/Loss of associates (13+14+15)	2.59	0.94	(5.16)	3.53	(37.25)	0.99
17	Paid-up equity share capital	3,941.42	3,941.42	3,941.42	3,941.42	3,941.42	3,941.42
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						
19(i)	Earnings Per Share (Before Extraordinary Items) (of Rs. /-each) (not annualised)						
	(a) Basic	0.01	0.00	(0.01)	0.01	(0.09)	0.00
	(b) Diluted	0.01	0.00	(0.01)	0.01	(0.09)	0.00
19(ii)	Earnings Per Share (After Extraordinary Items) (of Rs. /-each) (not annualised)						
	(a) Basic	0.01	0.00	(0.01)	0.01	(0.09)	0.00
	(b) Diluted	0.01	0.00	(0.01)	0.01	(0.09)	0.00
PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of Shares	31205160	33132958	32776792	31205160	31205160	36110881
	Percentage of Shareholdings	79.17%	84.06%	83.15%	79.17%	79.17%	91.62%
2	Promoters and Promoter Group Shareholding						
	a) Pledge/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of Shares	8209050	6281252	6637418	8209050	8209050	3303329
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	20.83%	15.94%	16.85%	20.83%	20.83%	8.38%

PARTICULARS	
8 INVESTOR COMPLAINTS	
1 Pending at beginning of the quarter	
2 Received during the quarter	1
3 Disposed off during the quarter	Nil
4 Remaining unsolved at closing of the quarter	Nil
	1

NOTES:

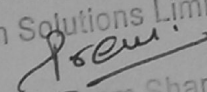
The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 8th & 9th Feb, 2015.

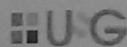
Figures of the previous corresponding period(s) have been regrouped/rearranged wherever considered necessary.

The provision for taxes shall be made at the end of year.

Date: 09.02.2015

Place: Delhi

for USG Tech Solutions Limited
For USG Tech Solutions Limited

(Prem Sharma)
CFO
Chief Financial Officer



Registered Office
Plot NO-3 Shiva Nagar Colony,
Sainik Puri,
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UDIT AGGARWAL & ASSOCIATES

CHARTERED ACCOUNTANTS

Limited Review Report

To
Board of Directors,
USG Tech Solutions Limited

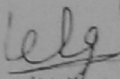
Review Report to USG Tech Solutions Limited

We have reviewed the accompanying statement of unaudited financial results of M/S USG Tech Solutions Limited for the period ended 31st December 2015 (3rd Quarter) This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Udit Aggarwal & Associates,
Chartered Accountants


(Udit Aggarwal)

(Membership Number: 529994)

Place: New Delhi
Date: 09/02/2016