

Steadview Capital Mauritius Limited

4th Floor, Raffles Tower, 19 Cybercity, Ebene, Mauritius

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	La Opala RG Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Steadview Capital Mauritius Limited (Acquirer) LTR Focus Fund (PAC) ABG Capital (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE,BSE		
Details of the acquisition as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	<u>Acquirer:</u>		
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1,720,089	3.0993%	3.0993%
c) Voting rights (VR) otherwise than by equity shares	<u>PACs:</u>		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2,269,498	4.0892%	4.0892%
e) Total (a+b+c)	3,989,587	7.1884%	7.1884%
Details of acquisition			
a) Shares carrying voting rights acquired	<u>Acquirer:</u>		
b) VRs acquired otherwise than by equity shares	79,975	0.1441%	0.1441%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	<u>PACs:</u>		

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shares carrying voting rights in the TC (specify holding in each category) acquired.	79,975	0.1441%	0.1441%
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	159,950	0.2882%	0.2882%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	1,800,064	3.2434%	3.2434%
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	2,349,473	4.2333%	4.2333%
e) Total (a+b+c)	4,149,537	7.4766%	7.4766%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 Aug 2015		
Equity share capital / total voting capital of the TC before the said acquisition	55,500,000 shares		
Equity share capital/ total voting capital of the TC after the said acquisition	55,500,000 shares		
Total diluted share/voting capital of the TC after the said acquisition	55,500,000 shares		

Part-B***