

MONSANTO



MONSANTO INDIA LIMITED
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May 19, 2016

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.**

Dear Sir / Madam,

Sub: Compliance under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015

Monsanto Company (USA) has issued a press release dated May 18, 2016 in relation to receipt of an unsolicited, non-binding proposal from Bayer AG for a potential acquisition of Monsanto. A copy of the press release is enclosed herewith.

We request you to disseminate the above on your website for the information of the shareholders of Monsanto India Limited.

Thanking you,

Yours faithfully,
For **MONSANTO INDIA LIMITED**

**CHANDANA DHAR
COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl: as above



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Monsanto Comments on Recent Media Reports

Release Date:

Wednesday May 18, 2016

Terms:

[Corporate](#) [Financial](#)

Dateline City:

ST. LOUIS

ST. LOUIS--(BUSINESS WIRE)--In response to recent media reports, Monsanto Company (NYSE: MON) disclosed that it has received an unsolicited, non-binding proposal from Bayer AG for a potential acquisition of Monsanto, subject to due diligence, regulatory approvals and other conditions. The Board of Directors of Monsanto is reviewing the proposal, in consultation with its financial and legal advisors. Monsanto will have no further comment until its Board of Directors has completed its review. There is no assurance that any transaction will be entered into or consummated, or on what terms.

Morgan Stanley & Co. and Ducera Partners are acting as financial advisors, and Wachtell, Lipton, Rosen & Katz is acting as legal advisor, to Monsanto.

About Monsanto Company

Monsanto is committed to bringing a broad range of solutions to help nourish our growing world. We produce seeds for fruits, vegetables and key crops – such as corn, soybeans, and cotton – that help farmers have better harvests while using water and other important resources more efficiently. We work to find sustainable solutions for soil health, help farmers use data to improve farming practices and conserve natural resources, and provide crop protection products to minimize damage from pests and disease. Through programs and partnerships, we collaborate with farmers, researchers, nonprofit organizations, universities and others to help tackle some of the world's biggest challenges. To learn more about Monsanto, our commitments and our more than 20,000 dedicated employees, please visit: discover.monsanto.com and monsanto.com. Follow our business on Twitter® at twitter.com/MonsantoCo, on the company blog, Beyond the Rows® at monsantoblog.com or subscribe to our [News Release RSS Feed](#).

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