Regd. Off.: 1011, Embassy Centre, 207, Nariman Point, Mumbai - 400 021. (India) Tel.: 022-2282 3367 / 2282 3368

Fax: 022-2283 2445

E-mail: sales@vertexspinning.com Website: www.vertexspinning.com

26th June 2015.

To,
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street, Fort,
Mumbai – 400 001.

Sub: <u>Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading)</u>
<u>Regulation 1992 and Regulation 29(2) of SEBI SAST Regulation 2011.</u>

Dear Sir,

With reference to the above, please find herewith enclosed copy of Disclosures received under the captioned Regulations from the Promoter of the Company.

- 1. Disclosure under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulation 1992.
- 2. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation 2011.

Thanking you,

For Vertex Spinning Limited

Authorised Signatory

Encl: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| _ | · · · · · · · · · · · · · · · · · · · | | | |
|-----------|---|-------------------------|---|--|
| 1. | Name of the Target Company (TC) | VERTEX SPINNING LIMITED | | |
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SACHIN SHARMA | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE | | |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| | Before the acquisition/disposal under consideration, holding of: | | | |
| | a) Shares carrying voting rights | 10,42,384 | 5.24% | 5.24% |
| | b) Voting rights (VR) otherwise than by shares | N. A. | | |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N. A. | | |
| To | tal (a+b+c) | 10,42,384 | 5.24% | 5.24% |
| <u>De</u> | tails of acquisition/sale | | | |
| | a) Shares carrying voting rights acquired/sold | 205 | 0.00% | 0.00% |
| | b) VRs acquired /sold otherwise than by shares | N. A. | | |
| | c) Warrants/convertible securities/any other instrument | N. A. | | |

| · | | | | |
|---|----------------------------|-------------|-------|--|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | | |
| | | | | |
| Total (a+b+c) | 205 | 0.00% | 0.00% | |
| After the acquisition/sale, holding of: | | | | |
| a) Shares carrying voting rights | 10,42,179 | 5.24% | 5.24% | |
| b) VRs otherwise than by shares | N. A. | *********** | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N. A. | • | | |
| Total (a+b+c) | 10,42,179 | 5.24% | 5.24% | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 23 RD JUNE 2015 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,99,05,600 | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,99,05,6005 | | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 1,99,05,600 | | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 23RD JUNE 2015.