Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. Name of the Target Company (T | C) Suzlon End | ergy Limited | | |
|---|---|--|---|--|
| | } | | | |
| 2. Name(s) of the acquirers 12 | | | | |
| | ons Acquirers | | | |
| Acting in Concert (PAC) with acquirer | the Family Investment Pvt Ltd | | | |
| acquirer | Quality Inv | estment Pvt Lta | | |
| | Viditi Inves | tment Pvt Ltd | | |
| | Virtuous Fi | nance Pvt Ltd | | |
| | Virtuous Sh | are Investment | Pvt I td | |
| | i ejaskiran I | Pharmachem Ind | lustries Pvt. Ltd. | |
| | Journse Ass | ociates (a) | TOURIST VI. EIG. | |
| • | Goldenstar I | Enterprises # | | |
| , | Pioneer Rese | ources \$ | | |
| | Expert Visio | n'^ | | |
| | Aalok D. Sh | anghvi | | |
| | Vibha Shang | hvi | | |
| | Vidhi D. Sha | ınghvi | | |
| • | Neostar Deve | elopers LLP | | |
| | Surplate D | evelopers LLP | | |
| | Suraksha Bui Sudhir V. Va | iaweii LLP | • | |
| | Raksha S. Va | lia lia | | |
| · | Vijay M. Pare | na Skh | | |
| | Paresh M. Pai | rekh | | |
| . Whether the acquirer belongs t | to No | | | |
| Promoter/Promoter group | .0 140 | | _ _ | |
| | | | | |
| Name(s) of the Stock Evaluation | <u>-</u> | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Line | BSE Limited | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | | ndia Limited | |
| where the shares of TC are Listed | | Exchange of I | ndia Limited | |
| where the shares of TC are Listed Details of the acquisition—4 | | Exchange of In | | |
| where the shares of TC are Listed | National Stock | «Exchange of In | % w.r.t. total | |
| where the shares of TC are Listed Details of the acquisition—4 | National Stock | % w.r.t.total share/voting | % w.r.t. total diluted | |
| where the shares of TC are Listed Details of the acquisition—4 | National Stock | % w.r.t.total share/voting capital | % w.r.t. total diluted share/voting | |
| where the shares of TC are Listed Details of the acquisition—4 | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| where the shares of TC are Listed Details of the acquisition—4 | National Stock | % w.r.t.total share/voting capital | % w.r.t. total diluted share/voting capital of the | |
| where the shares of TC are Listed Details of the acquisition—4 | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| Details of the acquisition—/ disposal-as follows | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| Details of the acquisition—/ disposal-as follows **)Before the acquisition under | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| Details of the acquisition—/ disposal-as follows **)Before the acquisition under nsideration, holding of: | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| Details of the acquisition—/ disposal-as follows **)Before the acquisition under nsideration, holding of: | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| Details of the acquisition—/ disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights | National Stock | % w.r.t.total share/voting capital wherever | % w.r.t. total diluted share/voting capital of the | |
| where the shares of TC are Listed Details of the acquisition— disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd | National Stock | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| where the shares of TC are Listed Details of the acquisition— disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd Quality Investment Pvt Ltd | National Stock Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd Quality Investment Pvt Ltd. Viditi Investment Pvt Ltd. | National Stock | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt. Ltd. Viditi Investment Pvt. Ltd. Virtuous Finance Pvt. Ltd. | National Stock Number 2,25,00,000 2,54,00,000 3,10,00,000 1,85,00,000 | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd. Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. Virtuous Share Investment Pvt Itd. | National Stock Number 2,25,00,000 2,54,00,000 3,10,00,000 1,85,00,000 1,30,00,000 | % w.r.t.total share/voting capital wherever applicable(*) 0.47 0.53 0.64 0.38 | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd. Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. Virtuous Share Investment Pvt Itd. Virtuous Share Investment Pvt Itd. Tejaskiran Pharmachem Industries | National Stock Number 2,25,00,000 2,54,00,000 3,10,00,000 1,85,00,000 | % w.r.t.total share/voting capital wherever applicable(*) 0.47 0.53 0.64 0.38 0.27 | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under disposal-as follows **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd. Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. | National Stock Number 2,25,00,000 2,54,00,000 3,10,00,000 1,85,00,000 1,30,00,000 2,79,00,000 | % w.r.t.total share/voting capital wherever applicable(*) 0.47 0.53 0.64 0.38 0.27 | % w.r.t. total diluted share/voting capital of the TC (**) | |
| **)Before the acquisition under nsideration, holding of: Shares carrying voting rights Family Investment Pvt Ltd. Quality Investment Pvt Ltd. Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. Virtuous Share Investment Pvt Itd Tejaskiran Pharmachem Industries Pvt. Ltd. Sunrise Associates @ | National Stock Number 2,25,00,000 2,54,00,000 3,10,00,000 1,85,00,000 1,30,00,000 | % w.r.t.total share/voting capital wherever applicable(*) 0.47 0.53 0.64 0.38 0.27 0.58 | % w.r.t. total diluted share/voting capital of the TC (**) | |

| • | • | | |
|---|--|--|--|
| Pioneer Resources \$ Expert Vision ^ Aalok D Shanghvi Vibha Shanghvi Vidhi D Shanghvi Neostar Developers LLP Real Gold Developers LLP Suraksha Buildwell LLP Sudhir V. Valia Raksha S. Valia Vijay M. Parekh Paresh M. Parekh | 10,09,00,000 5,50,00,000 6,80,00,000 6,80,00,000 8,50,00,000 8,50,00,000 11,00,00,000 50,00,000 50,00,000 50,00,000 | 2.09 1.14 1.41 1.41 1.76 1.76 2.28 0.10 0.10 0.10 | 2.09 1.14 1.41 1.41 1.76 1.76 2.28 0.10 0.10 0.10 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil. |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil . | Nil | Nil |
| e) Total (a+b+c+d) | 1,00,00,00,000 | 20.73% | 20.73% |
| Details of acquisition/ sale | | | 20.7370 |
| a) Shares carrying voting rights *** | | | |
| Family Investment Pvt Ltd Quality Investment Private Limited | As per Regulatio | n 22(2A) of | SEBI (Substantia |

Quality Investment Private Limited Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. Virtuous Share Investment Pvt ltd Tejaskiran Pharmachem Industries Pvt. Ltd. Sunrise Associates @ Goldenstar Enterprises # Pioneer Resources \$ Expert Vision ^ Aalok D Shanghvi Vibha Shanghvi Vidhi D Shanghvi Neostar Developers LLP Real Gold Developers LLP Suraksha Buildwell LLP Sudhir V. Valia Raksha S. Valia Vijay M. Parekh Paresh M. Parekh

As per Regulation 22(2A) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011, as amended ("SAST Regulations"), the 100,00,000 equity shares allotted to above Acquirers under preferential allotment are kept in Escrow Account opened with the Asit C Mehta Investment Interrrmediates Limited ("Escrow Agent") so that Acquirers cannot exercise the voting right on the same.

Page | 2

| by shares c) Warrants/convertible securities/other instrument that entitles the acquirer to receive shares carryi | 3 | Nil | Nil | |
|--|---------------------|------------------|------|-----|
| Voling rights in the TC (specific | | } | . | |
| induling in each category) | | 1 | 1 | |
| acquired/sold d) Shares | | j | | |
| encumbered/involved/ | 1 | | ĺ | |
| encumbered/invoked/released by acquirer | the Nil | Nil | Nil | |
| | | | [| |
| e) Total (a+b+c+d) | Nil | | | |
| | 1 | Nil | Nil | |
| (***)After the acquisition / sale, hold | ling | | | |
| 01. | - 1 | i | | |
| a) Shares carrying voting rights * | *** | | | |
| | 1 | | | |
| Family Investment Pvt Ltd Quality Investment Pvt. Ltd. | 2,25,00,000 | 0.47 | 0.47 | |
| Viditi Investment Pvt Ltd. | 2,54,00,000 | 0.53 | 0.53 | |
| Virtuous Finance Pvt Ltd. | 3,10,00,000 | 0.64 | 0.64 | |
| Virtuous Share Investment Pvt ltd | 1,85,00,000 | 0.38 | 0.38 | |
| Tejaskiran Pharmachem Industries | , , , - , - , - , - | 0.27 | 0.27 | |
| rvi. Lia. | 2,79,00,000 | 0.58 | 0.58 | |
| Sunrise Associates @ | 10,09,00,000 | | 1 | |
| Goldenstar Enterprises # | 10,09,00,000 | | 2.09 | ł |
| Pioneer Resources \$ | 10,09,00,000 | 2.09 | 2.09 | 1 |
| Expert Vision ^ | 5,50,00,000 | 2.09 | 2.09 | j |
| Aalok D Shanghvi | 6,80,00,000 | 1.41 | 1.14 | ļ |
| Vibha Shanghvi | 6,80,00,000 | 1.41 | 1.41 | - 1 |
| Vidhi D Shanghvi | 6,80,00,000 | 1.41 | 1.41 | - 1 |
| Neostar Developers LLP Real Gold Developers LLP | 8,50,00,000 | 1.76 | 1.76 | l |
| Suraksha Buildwell LLP | 8,50,00,000 | 1.76 | 1.76 | |
| Sudhir V. Valia | 11,00,00,000 | 2.28 | 2.28 | - 1 |
| Raksha S. Valja | 50,00,000 | 0.10 | 0.10 | |
| Vijay M. Parekh | 50,00,000 | 0.10 | 0.10 | |
| Paresh M. Parekh | 50,00,000 | 0.10 | 0.10 | i |
| | 50,00,000 | 0.10 | 0.10 | } |
| | 1 | | 1 | |
| Shares encumbered with the | Nil | Nil | | ł |
| acquirer | } | 11411 | Nil | - |
| VRs otherwise than by shares | NI:1 | ļ.,,, | | |
| | Nil | Nil | Nil | j |
| Warrants/convertible securities/any | Nil | l _{NUI} | 1. | - |
| outer instrument that entitles the | / · ''' | Nil | Nil | - 1 |
| acquirer to receive shares carrying | | | | 1 |
| voting rights in the TC (specify | | | | - |
| holding in each category) after acquisition | | | 1 | - |
| accinistion . | | 1 | J | - 1 |

| ┝┈ | e) Total (a+b+c+d) | 1,00,00,00,000 20.73% 20.73% |
|----------|---|---|
| | . Mode of acquisition / sale (e.g. open market /off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.) | As per Regulation 22(2A) of SEBI (Substantia Acquisition of Shares and Takeovers) Regulations, 2011, as amended, 100,00,00,000 equity shares allotted to above Acquirers under preferential allotment are kept in Escrow Account opened with the Escrow Agent so that Acquirers cannot exercise the voting right on the same. |
| <i>.</i> | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | The corporate action for keeping the 100,00,00,000 equity shares in Escrow Account was completed on 9th June, 2015. |
| 3. | Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 9,64,73,39,474 |
|). | Equity share capital / total voting capital of the TC after the said acquisition / sale | Rs. 9,64,73,39,474 |
|). | Total diluted share / voting capital of the TC after the said acquisition / sale. | Rs. 9,64,73,39,474 |

(***) The acquirers shall not exercise voting rights in respect of 100,00,00,000 equity shares allotted to them under the preferential allotment in accordance with Regulation 22(2A) of the SAST Regulation as the offer period for the open offer is not yet completed.

- @ Through its partners Family Investment Pvt. Ltd., Quality Investment Pvt. Ltd and Kumud S. Shanghvi
- # Through its partners Tejaskiran Pharmachem Industries Pvt. Ltd., Virtuous Finance Pvt. Ltd. and
- \$ Through its partners Viditi Investment Pvt. Ltd., Virtuous Share Investments Pvt. Ltd. and Vibha
- ^ Through its partners Aditya Medisales Ltd., Unimed Investments Ltd. and Vidhi Shanghvi

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

Signature of the Acquirer/ Authorised Signatory

Mehror

(Paras Mehta on behalf of all the Acquirers)

Place: Mumbai Date: 11th June, 2015