

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Suzlon Energy Limited																																		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirers</u> Family Investment Pvt Ltd Quality Investment Pvt Ltd Viditi Investment Pvt Ltd. Virtuous Finance Pvt Ltd. Virtuous Share Investment Pvt Ltd Tejaskiran Pharmachem Industries Pvt. Ltd. Sunrise Associates @ Goldenstar Enterprises # Pioneer Resources \$ Expert Vision ^ Aalok D. Shanghvi Vibha Shanghvi Vidhi D. Shanghvi Neostar Developers LLP Real Gold Developers LLP Suraksha Buildwell LLP Sudhir V. Valia Raksha S. Valia Vijay M. Parekh Paresh M. Parekh																																		
3. Whether the acquirer belongs to Promoter/Promoter group	No																																		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited																																		
5. Details of the acquisition— disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)																																
<b>(***)Before the acquisition under consideration, holding of:</b> a) Shares carrying voting rights <table border="1"> <tr> <td>Family Investment Pvt Ltd</td> <td>2,25,00,000</td> <td>0.47</td> <td>0.47</td> </tr> <tr> <td>Quality Investment Pvt. Ltd.</td> <td>2,54,00,000</td> <td>0.53</td> <td>0.53</td> </tr> <tr> <td>Viditi Investment Pvt Ltd.</td> <td>3,10,00,000</td> <td>0.64</td> <td>0.64</td> </tr> <tr> <td>Virtuous Finance Pvt Ltd.</td> <td>1,85,00,000</td> <td>0.38</td> <td>0.38</td> </tr> <tr> <td>Virtuous Share Investment Pvt Ltd</td> <td>1,30,00,000</td> <td>0.27</td> <td>0.27</td> </tr> <tr> <td>Tejaskiran Pharmachem Industries Pvt. Ltd.</td> <td>2,79,00,000</td> <td>0.58</td> <td>0.58</td> </tr> <tr> <td>Sunrise Associates @</td> <td>10,09,00,000</td> <td>2.09</td> <td>2.09</td> </tr> <tr> <td>Goldenstar Enterprises #</td> <td>10,09,00,000</td> <td>2.09</td> <td>2.09</td> </tr> </table>				Family Investment Pvt Ltd	2,25,00,000	0.47	0.47	Quality Investment Pvt. Ltd.	2,54,00,000	0.53	0.53	Viditi Investment Pvt Ltd.	3,10,00,000	0.64	0.64	Virtuous Finance Pvt Ltd.	1,85,00,000	0.38	0.38	Virtuous Share Investment Pvt Ltd	1,30,00,000	0.27	0.27	Tejaskiran Pharmachem Industries Pvt. Ltd.	2,79,00,000	0.58	0.58	Sunrise Associates @	10,09,00,000	2.09	2.09	Goldenstar Enterprises #	10,09,00,000	2.09	2.09
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Pioneer Resources \$	10,09,00,000	2.09	2.09
Expert Vision ^	5,50,00,000	1.14	1.14
Aalok D Shanghvi	6,80,00,000	1.41	1.41
Vibha Shanghvi	6,80,00,000	1.41	1.41
Vidhi D Shanghvi	6,80,00,000	1.41	1.41
Neostar Developers LLP	8,50,00,000	1.76	1.76
Real Gold Developers LLP	8,50,00,000	1.76	1.76
Suraksha Buildwell LLP	11,00,00,000	2.28	2.28
Sudhir V. Valia	50,00,000	0.10	0.10
Raksha S. Valia	50,00,000	0.10	0.10
Vijay M. Parekh	50,00,000	0.10	0.10
Paresh M. Parekh	50,00,000	0.10	0.10
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,00,00,00,000	20.73%	20.73%
Details of acquisition/ sale			
a) Shares carrying voting rights ***	<p>Family Investment Pvt Ltd  Quality Investment Private Limited  Viditi Investment Pvt Ltd.  Virtuous Finance Pvt Ltd.  Virtuous Share Investment Pvt Ltd  Tejaskiran Pharmachem Industries Pvt. Ltd.  Sunrise Associates @  Goldenstar Enterprises #  Pioneer Resources \$  Expert Vision ^  Aalok D Shanghvi  Vibha Shanghvi  Vidhi D Shanghvi  Neostar Developers LLP  Real Gold Developers LLP  Suraksha Buildwell LLP  Sudhir V. Valia  Raksha S. Valia  Vijay M. Parekh  Paresh M. Parekh</p> <p>As per Regulation 22(2A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SAST Regulations"), the 100,00,00,000 equity shares allotted to above Acquirers under preferential allotment are kept in Escrow Account opened with the Asit C Mehta Investment Intermediates Limited ("Escrow Agent") so that Acquirers cannot exercise the voting right on the same.</p>		

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b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
(***)After the acquisition / sale, holding of:			
a) Shares carrying voting rights ***			
Family Investment Pvt Ltd	2,25,00,000	0.47	0.47
Quality Investment Pvt. Ltd.	2,54,00,000	0.53	0.53
Viditi Investment Pvt Ltd.	3,10,00,000	0.64	0.64
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Raksha S. Valia	50,00,000	0.10	0.10
Vijay M. Parekh	50,00,000	0.10	0.10
Paresh M. Parekh	50,00,000	0.10	0.10
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

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e) Total (a+b+c+d)	1,00,00,00,000	20.73%	20.73%
6. Mode of acquisition / sale (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	As per Regulation 22(2A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, 100,00,00,000 equity shares allotted to above Acquirers under preferential allotment are kept in Escrow Account opened with the Escrow Agent so that Acquirers cannot exercise the voting right on the same.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	The corporate action for keeping the 100,00,00,000 equity shares in Escrow Account was completed on 9 <sup>th</sup> June, 2015.		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,64,73,39,474		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 9,64,73,39,474		
10. Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 9,64,73,39,474		

(\*\*\*) The acquirers shall not exercise voting rights in respect of 100,00,00,000 equity shares allotted to them under the preferential allotment in accordance with Regulation 22(2A) of the SAST Regulation as the offer period for the open offer is not yet completed.

@ Through its partners – Family Investment Pvt. Ltd., Quality Investment Pvt. Ltd and Kumud S. Shanghvi

# Through its partners – Tejaskiran Pharmachem Industries Pvt. Ltd., Virtuous Finance Pvt. Ltd. and Aalok D. Shanghvi

\$ Through its partners – Viditi Investment Pvt. Ltd., Virtuous Share Investments Pvt. Ltd. and Vibha Shanghvi

^ Through its partners – Aditya Medisales Ltd., Unimed Investments Ltd. and Vidhi Shanghvi

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

Signature of the Acquirer/ Authorised Signatory

*Mehta*

(Paras Mehta on behalf of all the Acquirers)

Place: Mumbai

Date: 11<sup>th</sup> June, 2015