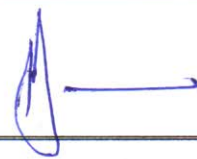


Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

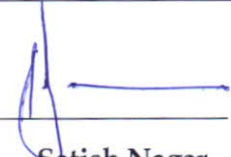
| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | National Steel and Agro Industries Limited | | |
| Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer | Sharon Marie Mathew- The Seller | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes (Please refer Annexure - 1) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | 3,25,000 | 0.73% | 0.73% |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | - | - |
| e) Total (a+b+c+d) | 3,25,000 | 0.73% | 0.73% |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 3,25,000 | 0.73% | 0.73% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | - | - | - |



| | | | |
|--|--|-------|-------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer. | | | |
| e) Total (a+b+c+d) | 3,25,000 | 0.73% | 0.73% |
| After the sale, holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | - | - | - |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se transfer (Off Market) | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 26/04/2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 4,45,00,000 Equity Shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 4,45,00,000 Equity Shares of Rs. 10 each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 4,45,00,000 Equity Shares of Rs. 10 each | | |

Place: Indore

Date: 26.04.2017

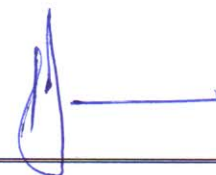


 Satish Nagar
 Signature of the POA Holder

LIST OF PROMOTERS

(Forming part of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 26.04.2017)

| S. NO. | NAME | PRE TRANSACTION HOLDING | POST TRANSACTION HOLDING |
|--------|---|-------------------------|--------------------------|
| 1 | Abhadevi Shahra | 153039 | 153039 |
| 2 | Aditi Shahra | 302744 | 302744 |
| 3 | Bhavna Goel | 5786568 | 6436568 |
| 4 | Dinesh Shahra | 104000 | 104000 |
| 5 | Manish Shahra | 8000 | 8000 |
| 6 | Mraduladevi Shahra | 25750 | 25750 |
| 7 | Navneet D Zalani HUF | 300 | 300 |
| 8 | Navneet Zalani | 200 | 200 |
| 9 | Neetadevi Shahra | 12000 | 12000 |
| 10 | Nitesh Shahra | 8000 | 8000 |
| 11 | Ruchi Mohan | 133036 | 133036 |
| 12 | Sandhya Khandelwal | 12600 | 12600 |
| 13 | Santosh Kumar Shahra HUF | 1512387 | 1512387 |
| 14 | Savitridevi Shahra | 32750 | 32750 |
| 15 | Suresh Shahra | 10000 | 10000 |
| 16 | Suresh Shahra HUF | 10000 | 10000 |
| 17 | Umesh Shahra | 17000 | 17000 |
| 18 | Ushadevi Shahra | 760950 | 760950 |
| 19 | Vishesh Shahra | 909693 | 909693 |
| 20 | Suresh Shahra and Santosh Shahra (Trustees of Mahakosh Family Trust) | 3750 | 3750 |



| | | | |
|--------------|--|-----------------|-----------------|
| 21 | Ankesh Shahra | 59900 | 59900 |
| 22 | Sarvesh Shahra | 60000 | 60000 |
| 23 | APL International Private Limited | 2957500 | 2957500 |
| 24 | Mahakosh Holdings Private Limited | 150000 | 150000 |
| 25 | Anik Industries Limited | 30000 | 30000 |
| 26 | NSIL Infotech Limited | 1035900 | 1035900 |
| 27 | Ruchi Acroni Industries Limited | 30600 | 30600 |
| 28 | Nutrela Marketing Private Limited | 1220000 | 1220000 |
| 29 | Ruchi Infrastructure Limited | 1371800 | 1371800 |
| 30 | Ruchi Soya Industries Limited | 883500 | 883500 |
| 31 | Ruchi Power Corporation Limited | 600000 | 600000 |
| 32 | Shahra Brothers Private Limited | 201667 | 201667 |
| 33 | Sarthak Global Limited | 167150 | 167150 |
| 34 | Vishal Soyamool Private Limited | 472800 | 472800 |
| 35 | Ruchi Integrated Steels (India) Limited | 500000 | 500000 |
| 36 | NSIL Finance Limited | 500000 | 500000 |
| 37 | NSIL Power Limited | 1000000 | 1000000 |
| 38 | Divine Infracreation & Trading Private Limited | 99 | 99 |
| 39 | Morya Erectors Private Limited | 500000 | 500000 |
| 40 | Mathew Kurian | 325000 | - |
| 41 | Sharon Marie Mathew | 325000 | - |
| Total | | 22193683 | 22193683 |