

February 14, 2017

To, General Manager, The Department of Corporate Services - CRD, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir/Madam

Scrip Code: 532304

Sub: Outcome of Board Meeting along with the Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2016

We wish to inform you that the Board of Directors of KJMC Corporate Advisors (India) Limited, at its meeting held on February 14, 2017, inter alia transacted and approved the following businesses:

- 1. Approved Un-audited Financial Results of the Company for the quarter and nine months ended December 31, 2016. (Annexure-A)
- 2. Considered the Limited Review Report for the quarter and nine months ended December 31, 2016. (Annexure-B)

Kindly take the above on record.

Thanking you,

Yours faithfully, For KJMC CORPORATE ADVISORS (INDIA) LIMITED

Hemant Soni Company Secretary

Encl.: As above

Annexure-A

KJMC CORPORATE ADVISORS (INDIA) LTD. Merchant Banker : SEBI Registration No : MB/INM000002509



UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2016.

Sr.	Particulars		Quarter ended		Nine Mor	(₹ in Lakhs) Year Ended	
		31-Dec-16 30-Sep-16 31-Dec-15			31-Dec-16	31-Mar-16	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31-Dec-15 (Unaudited)	(Audited)
1	Income from Operations			,	(((*******
	(a) Net Sales/ Income from Operations	5.40	24.32	4.57	138.93	86.27	116.32
	(b) Other Operating Income	2.81	3.11	2.37	7.99	4.51	6.53
	(c) Profit on Sale of Non Current Investment (Net)	-	34.47	30.32	36.83	85.53	88.16
_	Total Income From Operations (Net)	8.21	61.90	37.26	183.75	176.31	211.01
2	Expenditure						
	(a) Employee Benefits Expense	22.32	23.37	22.98	67.14	66.03	85.76
	(b) Depreciation and Amortisation Expenses	1.49	1.43	2.31	4.24	6.75	9.19
	(c) Loss on Sale of Non Current Investment (Net)	0.19	-	-	-	-	-
	(d) Professional Fees	0.78	0.45	0.86	19.61	14.73	15.65
	(e) Legal Fees and Charges	14.56	9.14	4.19	30.68	17.19	20.89
	(f) Other Expenses	12.01	16.83	28.18	51.00	. 64.84	82.59
	Total Expenditure	51.35	51.22	58.52	172.67	169.55	214.08
3		,					
	Profit/(Loss) from operations before other Income,Finance costs and Exceptional items (1-2)	(43.14)	10.68	(21.26)	11.08	6.76	(3.07
4	Other Income	2.16	2.74	10.41	9.82	14.84	17.61
5	Profit/(Loss) from Ordinary activities before Finance costs and Exceptional items (3+4)	(40.98)	13.42	(10.85)	20.90	21.60	14.54
6	Finance Costs	2.04	2.13	2.47	6.73	8.06	10.47
7	Profit/(Loss) from Ordinary activities after Finance costs but before Exceptional items (5-6)	(43.02)	11.29	(13.32)	14.17	13.54	4.07
8	Exceptional items	<u>8</u>	21	-	ä	÷	-
9	Profit/(Loss) from Ordinary activities after Finance cost but before tax (7+8)	(43.02)	11.29	(13.32)		13.54	4.07
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10	Tax Expenses	(1.31)	1.14	(0.23)	(0.76)	0.43	0.04
44	Net Profit)/(Loss) from Ordinary activities after tax						
11	(9+10)	(41.71)	10.15	(13.09)	14.93	13.11	4.03
12	Extraordinary items (Net of Tax Expense)	-	-	-	12	2	-
13	Net Profit/(Loss) for the period (11 <u>+</u> 12)	(41.71)	10.15	(13.09)	14.93	13.11	4.03
	Paid up Equity Share Capital (Face value of Rs. 10/- each)	313.64	313.64	313.64	313.64	313.64	313.64
45	Reserves excluding Revaluation Reserves	NA	NA	NA	NA	NA	1,833.58



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Sr.	Particulars	Quarter ended			Nine Month ended		Year Ended
		31-Dec-16 (Unaudited)	30-Sep-16 (Unaudited)	31-Dec-15 (Unaudited)	31-Dec-16 (Unaudited)	31-Dec-15 (Unaudited)	31-Mar-16 (Audited)
16.i	Earning per share (before extraordinary items)						
	(of Rs. 10/- each) (not annualised) for the Quarter / Nine months						
	(a) Basic	(1.33)	0.32	(0.42)	0.48	0.42	0.13
	(b) Diluted	(1.33)	0.32	(0.42)	0.48	0.42	0.13
16.ii	Earning per share (after extraordinary items)						
	(of Rs. 10/- each) (not annualised) for the Quarter / Nine months						
	(a) Basic	(1.33)	0.32	(0.42)	0.48	0.42	0.13
	(b) Diluted	(1.33)	0.32	(0.42)	0.48	0.42	0.13

Notes :

- 1 The above unaudited financial results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at its meeting held on 14th February, 2017.
- 2 The statutory auditors of the Company have carried out a limited review of the results for the quarter ended 31st December ,2016.
- 3 Since the nature of activities carried out by the Company is such that profits/ losses from certain transactions do not necessarily accrue evenly over the year, results of a quarter may not be representative financial results for the year. As such, the results for the current quarter are not comparable with the results of the corresponding quarter.
- 4 The Company is SEBI registered Merchant banker and engaged in Non-Fund based activities, and as such there are no separate segments as specified in the Accounting Standard 17 "Segment Reporting" which needs to be reported.
- 5 Figures for the previous quarter/year to date have been regrouped/reclassified wherever necessary to conform to the current quarter/year's presentation.



For and on behalf of Board KJMC CORPORATE ADVISORS (INDIA) LIMITED

C I C JAIN CHAIRMAN

DIN: 00178901

AMMEXUTE - B K. S. AIYAR & CO CHARTERED ACCOUNTANTS

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To, The Board of Directors, KJMC Corporate Advisors (India) Limited

Re: Limited Review of the unaudited financial results for the quarter and nine months ended December 31, 2016

1. Introduction

We have reviewed the accompanying statement of unaudited financial results of **KJMC Corporate Advisors (India) Limited** ('the Company') for the quarter and nine months ended on December 31, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

2. Scope of Review

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement of financial results is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act, 2013 read with rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. Aiyar & Co. Chartered Accountants ICAI Firm Registration No. 100186W

Sachin. A. Negardhi

Sachin A. Negandhi Partner Membership No: 112888

Place: Mumbai Date: February 14, 2017

> Offices also at Chennai Kolkata Bangaluru Coimbatore Hyderabad