

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	National Steel and Agro Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavna Goel - The Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Please refer Annexure - 1)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	57,86,568	13.0035%	13.0035%
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	57,86,568	13.0035%	13.0035%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	6,50,000	1.4607%	1.4607%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-

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receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+d)	6,50,000	1.4607%	1.4607%
After the acquisition, holding of:			
a) Shares carrying voting rights	64,36,568	14.4642%	14.4642%-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	64,36,568	14.4642%	14.4642%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer (Off Market)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/04/2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		

Place: Dubai

Date: 26.04.2017

Bhavna Goel

Signature of the acquirer

Annexure -1

LIST OF PROMOTERS

(Forming part of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 26.04.2017)

S. NO.	NAME	PRE TRANSACTION HOLDING	POST TRANSACTION HOLDING
1	Abhadevi Shahra	153039	153039
2	Aditi Shahra	302744	302744
3	Bhavna Goel	5786568	6436568
4	Dinesh Shahra	104000	104000
5	Manish Shahra	8000	8000
6	Mraduladevi Shahra	25750	25750
7	Navneet D Zalani HUF	300	300
8	Navneet Zalani	200	200
9	Neetadevi Shahra	12000	12000
10	Nitesh Shahra	8000	8000
11	Ruchi Mohan	133036	133036
12	Sandhya Khandelwal	12600	12600
13	Santosh Kumar Shahra HUF	1512387	1512387
14	Savitridevi Shahra	32750	32750
15	Suresh Shahra	10000	10000
16	Suresh Shahra HUF	10000	10000
17	Umesh Shahra	17000	17000
18	Ushadevi Shahra	760950	760950
19	Vishesh Shahra	909693	909693
20	Suresh Shahra and Santosh Shahra (Trustees of Mahakosh Family Trust)	3750	3750

21	Ankesh Shahra	59900	59900
22	Sarvesh Shahra	60000	60000
23	APL International Private Limited	2957500	2957500
24	Mahakosh Holdings Private Limited	150000	150000
25	Anik Industries Limited	30000	30000
26	NSIL Infotech Limited	1035900	1035900
27	Ruchi Acroni Industries Limited	30600	30600
28	Nutrela Marketing Private Limited	1220000	1220000
29	Ruchi Infrastructure Limited	1371800	1371800
30	Ruchi Soya Industries Limited	883500	883500
31	Ruchi Power Corporation Limited	600000	600000
32	Shahra Brothers Private Limited	201667	201667
33	Sarthak Global Limited	167150	167150
34	Vishal Soyamool Private Limited	472800	472800
35	Ruchi Integrated Steels (India) Limited	500000	500000
36	NSIL Finance Limited	500000	500000
37	NSIL Power Limited	1000000	1000000
38	Divine Infracreation & Trading Private Limited	99	99
39	Morya Erectors Private Limited	500000	500000
40	Mathew Kurian	325000	-
41	Sharon Marie Mathew	325000	-
Total		22193683	22193683

