

RELIANCE

**Reliance Defence Systems Private Limited**

Ground Floor, Wing B Tel : +91 11 30332881  
Reliance Centre Fax : +91 11 30401073  
Maharaja Ranjit Singh Marg Email : def.aero@relianceada.com  
New Delhi – 110 002 [www.relianceadagroup.com](http://www.relianceadagroup.com)  
CIN - U74999MH2014PTC260288

March 12, 2016

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 22722037/39/41/61/3121/3719

The Manger  
National Stock Exchange of India limited  
Plaza, 5<sup>th</sup> Floor, Plot no.C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051  
Fax No.: 26598237/38

The Company Secretary  
Reliance Defence and Engineering Limited  
Pipavav Shipyard Limited  
Pipavav Port, Post Uchchaya, Via Rajula  
Rajual, Gujarat 365560

Dear Sirs,

**Sub: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure in the prescribed format under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Yours faithfully

For Reliance Defence Systems Private Limited

*HRDhavale*

Harshada Dhavale  
Company Secretary  
(ACS 33153)

Encl: as above



Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400055.

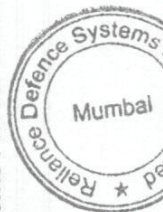
**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC) Reliance Defence and Engineering Limited (formerly Pipavav Defence and Offshore Engineering Company Limited)  
 Names of the Stock Exchanges where the shares of the target company are listed BSE Limited  
National Stock Exchange of India Limited  
 Date of reporting March 12, 2016  
 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Reliance-Defence-Systems-Private Limited

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+ (3)] / release [(2)-(3)] / invocation [(1)-(3)]}
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	
Reliance Defence Systems Private Limited	22,01,03,025	29.90	NIL	NA	Creation	March 08, 2016	Pledge	Security for loan obtained from Yes Bank Limited by Reliance Infrastructure Limited	22,01,03,025	29.90	Yes Bank Limited	29.90

For Reliance Defence Systems Private Limited



**Harshada Dhavale**  
 Company Secretary  
 Date: March 12, 2016  
 Place: Mumbai

\* The names of all the promoter(s) and their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 \*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
 \*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.