



Date: 20<sup>th</sup> February, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax : 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge & Release of some shares of Jubilant Life Sciences Limited on 10<sup>th</sup> February, 2017 by Jubilant Stock Holding Pvt. Ltd.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Stock Holding Pvt. Ltd.

*Heera Lal*

Heera Lal  
(Company Secretary)



cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No. 1-A, Sector - 16 A,  
Noida-201 301, U.P., India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Jubilant Life Sciences Limited												
Name of the Stock Exchanges where the shares of the Target Company are listed		National Stock Exchange of India Limited and BSE Limited												
Date of reporting		20.02.2017												
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked		Jubilant Stock Holding Pvt. Ltd.												
Details of the creation of encumbrance:		Details of events pertaining to encumbrance												
Name of the Promoter(s) or PAC(s) with him/it	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Type of event (creation/release/invocation)					Reasons for encumbrance **		Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal underlying/other)	Type of encumbrance (pledge/lien/non disposal underlying/other)	Number	% of share capital				
Mr. Hari Shanker Bhatia	360,885	0.227%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Mr. Shyam Sunder Bhatia	1,399,935	0.879%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Jubilant Stock Holding Pvt. Ltd	29676992	18.63%	8,257,000	5.18%	Release	10.02.2017	Pledge	Release of Pledged shares against loan availed by Jubilant Holding Pvt. Ltd.	229000	0.14%	Axis Finance Limited	8,028,000	5.04%	
Vam Holdings Ltd	5,681,400	3.567%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Jaypee Pvt. Ltd	7,600	0.005%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Mr. Shanti Bhatia	129,245	0.081%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Mrs. Kavita Bhatia	10,285	0.006%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd	21,007,665	13.189%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
H5B Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Torno Overseas Ltd	770,445	0.484%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Cumin Investments Ltd	2,400,000	1.507%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Rance Investment Holdings Ltd	2,400,000	1.507%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Nikita Resources Pvt. Ltd	3,504,540	2.200%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
Mr. Prayvat Bhatia	3,085	0.002%	0	N/A	N/A	N/A	N/A	N/A				N/A	0	0.00%
<b>TOTAL</b>	<b>86,051,056</b>	<b>54.025%</b>												

for Jubilant Stock Holding Pvt. Ltd.

Signature of Company Secretary

Date : 20.02.2017

Place : Noida



(\*) The names of all the promoters, their shareholding in the target company and their pledge/encumbrance holding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing by the promoters.  
 (\*\*\*) This would include name of both the lender and the trustee who may hold shares directly from behalf of the lender.