

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Karuturi Global Ltd		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	ICICI Bank Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	51,721,316	6.39%	6.39%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	51,721,316	6.39%	6.39%

Details of sale			
a) Shares carrying voting rights acquired / sold	11,420,357	1.41%	1.41%
b) VRs acquired / sold otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
Total (a+b+c)	11,420,357	1.41%	1.41%
After the sale, holding of:			
a) Shares carrying voting rights	40,300,959	4.98%	4.98%
b) VRs otherwise than by equity shares	NA**	NA**	NA**
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
Total (a+b+c)	40,300,959	4.98%	4.98%
6. Mode of sale (e.g. open market / off-market /	Open market (Bombay and National Stock Exchange)		
7. Date of sale of shares / VR or date of receipt of intimation of allotment/sale of shares, whichever is applicable	September 01, 2015 to December 07, 2015		

Instrument that entitles the acquirer to receive shares in the TC.	Equity	
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	80,97,26,648	
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	80,97,26,648	
10. Total diluted share/voting capital of the TC after the said acquisition / sale	80,97,26,648	

**Note:**

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*R. D. Doshi*

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: December 09, 2015