

Ref No. : WI/SEC/2017
Date : September 19, 2017

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Fax : 26598237/38,66418126/25/24

BSE Ltd
Corporate Relations Department
1st floor, New Trading Ring,
Rotunda Bldg, P.J.Tower
Mumbai 400 001
Fax :22723121/2039/2037

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015.

Ref: Intimation with respect to allotment of Non-Convertible Debentures (NCD's)

Dear Sirs,

This is further to our intimation dated September 09, 2017, with respect to issuance of Unlisted, Secured, Redeemable, Non-Convertible Debentures of Rs. 57,00,00,000/- (Rs. Fifty seven Crore) on Private Placement basis.

In this regard, we wish to inform you that the Allotment Committee constituted by the Board of Director of the Company vide Resolution passed by the Circulation on September 18, 2017 *inter-alia* approved the allotment of 5700 Secured, Unlisted, Redeemable, Non-Convertible Debentures having face value of Rs. 1,00,000/- (Rs. One Lakh only) aggregating to Rs. 57,00,00,000 (Rs. Fifty Seven Crore only) on private placement basis.

This is for your information and record.

Thanking you,

Yours faithfully,
For Walchandnagar Industries Ltd.



G. S. Agrawal
Vice President (Legal & Taxation) & Company Secretary

