

Annexure-1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	SRG Housing Finance Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers : Nikunj Narendra Mehta Vishal Narendra Mehta Bonsy Vishal Mehta Meenaxi Narendra Mehta Narendra Anopchand Mehta		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration,</u>			
<u>holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
Acquirers	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired Acquirers	8,75,000	6.73	6.73
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	8,75,000	6.73	6.73
<u>After the acquisition, holding of Acquirer along with PACS of:</u>			
a) Shares carrying voting rights Acquirers	8,75,000	6.73	6.73
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	8,75,000	6.73	6.73
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)			Preferential Allotment

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16/03/2017
9. Equity share capital / total voting capital of the TC before the said acquisition	11,31,27,000
10. Equity share capital/ total voting capital of the TC after the said acquisition	13,00,00,000
11. Total diluted share/voting capital of the TC after the said acquisition	13,00,00,000

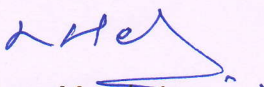
Part-B***

Name of the Target Company:

SRG Housing Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Nikunj Narendra Mehta	No	AFVPM3447B
Vishal Narendra Mehta		AKDPM7931K
Bonsy Vishal Mehta		AIJPD3555G
Meenaxi Narendra Mehta		AAIPM2479B
Narendra Anopchand Mehta		AADPM3131H

On Behalf of the Acquirers



Place: Mumbai

Date: 17/03/2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.