

# SWARNIM COMMOSSALE PRIVATE LIMITED

ANANTA BHAVAN 94, VIVEKANAND NAGAR, ANDUL ROAD, PODRAH, HOWRAH - 711109,  
CIN - U51909WB2011PTC159635

Date: 29.03.2016

The Listing Department,  
BSE Ltd. (Designated Stock Exchange)  
PJ Towers, Dalal Street,  
Mumbai- 400 001

Ref: Stock Code: 511503

Dear Sir/Madam

**Sub: Information under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above, please find enclosed herewith the details of acquisition of shares of Secure Earth Technologies Ltd., in the prescribed format attached herewith under regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for your information and record.

Thanking you.

Yours faithfully,

For, **Swarnim Commosale Pvt. Ltd.**

SWARNIM COMMOSSALE PRIVATE LIMITED

Mahanth Mandal

Director

Din: 06471243

Encl. as above

CC:

**SECURE EARTH TECHNOLOGIES LTD.**

407, Dalamal Tower, Free Press Journal Road,  
Nariman Point, Mumbai- 400021

**23.Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part -A- Details of the Acquisition**

Name of the Target Company (TC)	SECURE EARTH TECHNOLOGIES LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirers</u> Swarnim Commosale Pvt Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) <b>Total (a+b+c)</b>	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	85,00,000	11.79%	11.79%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
e) <b>Total (a+b+c+-d)</b>	<b>85,00,000</b>	<b>11.79%</b>	<b>11.79%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	85,00,000	11.79%	11.79%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Shares pledged with the acquirer.	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other	-	-	-

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>e) Total (a+b+c)</b>	<b>85,00,000</b>	<b>11.79%</b>	<b>11.79%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Off Market Transfer		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.03.2016		
Equity share capital / total voting capital of the TC before the said acquisition	7,21,00,732 shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	7,21,00,732 shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	7,21,00,732 shares of Rs.10/- each		

**For Swarnim Commosale Pvt. Ltd.**

SWARNIM COMMOSALE PRIVATE LIMITED

Mahanth Mandal *M. Mandal*

Director

Din:06471243

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 29.03.2016

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.