

## HARISH PATIL

A-4, DURGA CHS LTD. SARASWAT COLONY, NR. PANCHAYAT WELL, DOMBIVALI – (E)  
THANE – 421 201.

### Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition and Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Trilogic Digital Media Limited		
2. a) Name(s) of the acquirer  b) Persons Acting in Concert (PAC) with the acquirer	Harish Patil		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
1. Acquirer: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	12,00,000	5.07	5.07
2. Persons Acting in Concert (PAC) with the acquirer:	N.A.	N.A.	N.A.
<b>Total (a+b+c)</b>	<b>12,00,000</b>	<b>5.07</b>	<b>5.07</b>

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<u>Details of acquisition/sale</u>			
1. Acquirer:	10,00,000	4.22	4.22
a) Shares carrying voting rights acquired b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
2. Persons Acting in Concert (PAC) with the acquirer:	N.A.	N.A.	N.A.
<b>Total (a+b+c)</b>	<b>10,00,000</b>	<b>4.22</b>	<b>4.22</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2,00,000	0.84	0.84
i. Acquirer	N.A.	N.A.	N.A.
ii. Persons Acting in Concert (PAC) with the acquirer	N.A.	N.A.	N.A.
b) VRs otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
<b>Total (a+b+c)</b>	<b>2,00,000</b>	<b>0.84</b>	<b>0.84</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off- Market		
7. Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 21, 2015		

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8. Equity share capital / total voting capital of the TC before the said acquisition / sale	23,682,600 Equity Shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	23,682,600 Equity Shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	23,682,600 Equity Shares of Rs. 10/- each

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature:



Harish Patil

Place: Mumbai  
Date: 23.04.2015