

Uttam Galva Steels Limited

Registered Office : Uttam House, 69, P. D' Mello Road, Mumbai - 400 009.
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CIN No.: L27104MH1985PLC035806
Website : www.uttamgalva.com



14th October, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Approval of Resolution Plan for Uttam Galva Steels Limited (the "Corporate Debtor"/ "Company") by the Hon'ble National Company Law Tribunal Mumbai Bench-I (the "NCLT") pursuant to its order dated 14th October, 2022 under Section 31 of the Insolvency and Bankruptcy Code, 2016 (the "IBC")

Ref: Disclosure pursuant to Regulation 30(2) read with Clause 16(k) of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), BSE Limited notice dated 9 July 2021 bearing reference no. 20210709-9 and NSE circular dated 9 July 2021 bearing reference no. NSE/ CML/2021/27 - Approval of the resolution plan for Uttam Galva Steels Limited by the Hon'ble National Company Law Tribunal Mumbai Bench-I ("NCLT") under corporate insolvency resolution process.

Dear Sirs,

This is in furtherance to our disclosure dated 13th October, 2022 pursuant to which we had informed you that the interim application No. 1271 of 2021 in Company Petition No. 920 of 2020 is listed today, before the NCLT, Mumbai Bench-I.

Accordingly, this is to inform you that the Hon'ble NCLT has orally pronounced an order today i.e. 14th October, 2022 approving the resolution plan submitted by AM Mining India Private Limited (the "Resolution Applicant") with respect to the corporate insolvency resolution process of the Uttam Galva Steels Limited ("Corporate Debtor") (such plan, the "Resolution Plan") under Section 31 of the Insolvency and Bankruptcy Code, 2016. A copy of the order approving the Resolution Plan (the "Order") is yet to be uploaded on the website of the NCLT. Please note that the copy of Order as pronounced by the NCLT will be provided to you, as soon as the certified copy of the order is made available to us.

The above is for your information and records.

Thanking you,

Yours truly,
For Uttam Galva Steels Limited


Raggvendra Agrawal
Compliance Officer