



ISO 9001 : 2008 Certified



**EMTICI
ENGINEERING
LIMITED**

MARKETING & SERVICING COMPANY

CIN : U29259GJ1956PLC001509

Date: 07.12.2016

<input checked="" type="checkbox"/> The Manager (Listing), BSE Limited Mumbai	The Manager (Listing), National Stock Exchange of India Ltd. Mumbai
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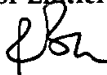
Dear Sir,

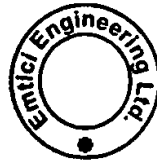
Sub: Disclosure under Regulation 10(6), Regulation 29(1) and Regulation 29(2) of the SEBI (SAST) Regulations, 2011

Pursuant to the provisions of SEBI (SAST) Regulation, 2011, please find enclosed herewith the disclosures under Regulation 10(6), Disclosures under Regulation 29(1) and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt of the same.

For Emtici Engineering Limited


 (Ravin Shah)
 Executive Director
 DIN: 00077733



Place: Vallabh Vidyanagar



Regd Office : **EMTICI ENGINEERING LTD.**
 Anand - Sojitra Road, Vallabh Vidyanagar - 388 120, Gujarat, INDIA
 Phone : +91 2692 - 230168 / 231125

Zonal Offices

Central : Nagpur +91-712-6642600, East : Kolkata +91-33-24761861, North : New Delhi +91-11-23414340, South : Chennai +91-44-24349237, West : Mumbai +91-22-22821315

Branches : Ahmedabad, Asansol, Bangalore, Bilsapur, Chennai, Dhanbad, Indore, Kolkata, Mumbai, Nagpur, New Delhi, Pune, Raipur, Secunderabad, Vadodara.

Customer Support Service Centre : Madurai | E-mail : sales@emtici.co.in | Web : www.emtici.co.in

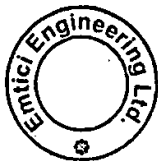
ANNEXURE—A

No	Name(s) of the acquirer and Persons Acting in Concert
1	K. B. Investments Private Limited
2	Bipra Investments and Trusts Private Limited
3	Akaaish Mechatronics Limited
4	Emtici Engineering Limited.
5	Prayas Engineering Limited
6	Devkishan Investments Private Limited
7	Elecon Information Technology Limited
8	Speciality Woodpack Private Limited.
9	Wizard Fincap Limited
10	Prayasvin Bhanubhai Patel.
11	Taruna Patel
12	Ms. Aishwarya P. Patel
13	Ms. Aakanksha P. Patel
14	Bhanubhai I. Patel (HUF)
15	Power Build Private Limited
16	Trupti Pradipbhai Patel

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—B

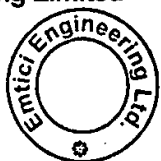
Details of shareholding before acquisition

No	Name of Shareholder	No. of Shares Held	% of Share Held
1	K. B. Investments Private Limited	1,02,53,125	9.41
2	Bipra Investments and Trusts Private Limited	58,76,621	5.39
3	Akaaish Mechatronics Limited	17,86,187	1.64
4	Emtici Engineering Limited	2,57,83,669	23.67
5	Prayas Engineering Limited	1,11,66,394	10.25
6	Devkishan Investments Private Limited	11,95,779	1.10
7	Elecon Information Technology Limited	19,46,624	1.79
8	Speciality Woodpack Private Limited	1,60,597	0.15
9	Wizard Fincap Limited	1,60,597	0.15
10	Prayasvin Bhanubhai Patel	22,55,002	2.07
11	Taruna Patel	2,03,816	0.19
12	Ms. Aishwarya P. Patel	NIL	NIL
13	Ms. Aakanksha P. Patel	NIL	NIL
14	Bhanubhai I. Patel (HUF)	2,27,490	0.21
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.31
	Total	6,24,62,919	57.34

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



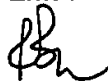
Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE—C

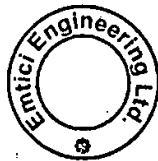
Details of shares acquired under Scheme of Arrangement

No	Name of Company	Shares Received on Acquisition	% of Total Capital
1	K. B. Investments Private Limited	9,37,043	0.84
2	Bipra Investments and Trusts Private Limited	8,32,815	0.74
3	Akaaish Mechatronics Limited	78,662	0.07
4	Emtici Engineering Limited	5,54,149	0.49
5	Prayas Engineering Limited	73,020	0.07
6	Devkishan Investments Private Limited	95,035	0.08
7	Elecon Information Technology Limited	3,83,857	0.34
8	Speciality Woodpack Private Limited	23,735	0.02
9	Wizard Fincap Limited	23,735	0.02
10	Prayasvin Bhanubhai Patel	2,54,930	0.23
11	Taruna Patel	2,701	0.00
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	NIL	NIL
15	Power Build Private Limited	NIL	NIL
16	Trupti Pradipbhai Patel	NIL	NIL
	Total	32,64,122	2.91

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

ANNEXURE--D

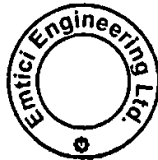
Details of shareholding after acquisition

No	Name of Company	Shares held after Acquisition	% of Total Capital
1	K. B. Investments Private Limited	1,11,90,168	9.97
2	Bipra Investments and Trusts Private Limited	67,09,436	5.98
3	Akaash Mechatronics Limited	18,64,849	1.66
4	Emtici Engineering Limited	2,63,37,818	23.47
5	Prayas Engineering Limited	1,12,39,414	10.02
6	Devkishan Investments Private Limited	12,90,814	1.15
7	Elecon Information Technology Limited	23,30,481	2.08
8	Speciality Woodpack Private Limited	1,84,332	0.16
9	Wizard Fincap Limited	1,84,332	0.16
10	Prayasvin Bhanubhai Patel	25,09,932	2.24
11	Taruna Patel	2,06,517	0.18
12	Ms. Aishwarya P. Patel	2,220	0.00
13	Ms. Aakanksha P. Patel	2,220	0.00
14	Bhanubhai I. Patel (HUF)	2,27,490	0.20
15	Power Build Private Limited	15,960	0.01
16	Trupti Pradipbhai Patel	14,31,058	1.28
	Total	6,57,27,041	58.58

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Elecon Engineering Company Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per annexure-A		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited(BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	6,24,62,919 As Per Annexure-B	57.34 %	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	N.A
c) Voting rights (VR) otherwise than by equity shares	---	---	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	N.A
Total (a+b+c+d)	6,24,62,919	57.34%	

<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold	32,64,122 As Per Annexure-C	2.91 %	N.A
b) VRs acquired otherwise than by equity shares	---	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	---	N.A	N.A
d) Shares encumbrance / invoked / released by the acquirer	---	N.A	N.A
Total (a+b+c+d)	32,64,122	2.91%	
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	As Per Annexure-D		N.A
b) Shares encumbered with acquirer	----		N.A
c) VRs otherwise than by shares	----		N.A
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			N.A
Total (a+b+c+d)	6,57,27,041	58.58%	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issuance of Shares upon Scheme of Arrangement as approved by Hon'ble Gujarat High Court.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 th December, 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	10,89,35,843		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,21,99,965		

10. Total diluted share/voting capital of the TC after the said acquisition / sale.

Not applicable.

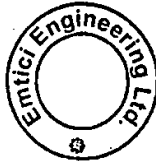
(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Emtici Engineering Limited



Ravin Shah
Executive Director
DIN: 00077733



Place: Vallabh Vidyanagar
Date: 07.12.2016