

Introductory sub-table (I)(a)

Name of the Company: Jindal Stainless Limited
 Scrip Code, Name of the scrip, class of security: 532508, NSE: JSL (Equity Shares)
 Shareholding pattern as on 30.6.2015

| Partly paid - up shares | No. of partly paid -up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------------------------------------------------------------|
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of convertible securities |
| Held by promoters / promoter group | 4,810,440 | 100 | 2.08 |
| Held by public | - | - | - |
| Total | 4,810,440 | 100 | 2.08 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.46,23,70,890/- divided into 23,11,85,445 equity shares of Rs.2/- each. | | |

[Handwritten signature]

Statement Showing Shareholding Pattern
Table (I)(a)

| Category code | Category of shareholder | Number of shareholders (iii) | Total number of shares (iv) | No. of shares held in dematerialized form (v) | Total shareholding as a % of total no. of shares (vii) | | Shares pledged or otherwise encumbered (viii) | As a % of (ix)=(viii)/(vii)*100 |
|---------------|--------------------------------------------------------------------------------|------------------------------|-----------------------------|-----------------------------------------------|--------------------------------------------------------|-------------------------|-----------------------------------------------|---------------------------------|
| | | | | | As a % of (A+B) (vi) | As a % of (A+B+C) (vii) | | |
| I | Shareholding of promoter & promoter group (ii) | | | | | | | |
| A | Indian | | | | | | | |
| 1 | Individuals /HUF | 20 | 646,087 | 646,087 | 0.31 | 0.29 | - | - |
| (a) | Central Govt./State Govt. | - | - | - | - | - | - | - |
| (b) | Bodies Corporates | 22 | 52,141,410 | 51,907,115 | 24.98 | 23.03 | 51,840,855 | 99.42 |
| (c) | Financial Institutions /Banks | - | - | - | - | - | - | - |
| (d) | Any Other | - | - | - | - | - | - | - |
| (e) | Sub Total (A)(1) | 42 | 52,787,497 | 52,553,202 | 25.28 | 23.32 | 51,840,855 | 98.21 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Ind) | 3 | 7,523,053 | 7,523,053 | 3.60 | 3.32 | - | - |
| (b) | Bodies Corporates | 2 | 49,450,000 | 49,450,000 | 23.69 | 21.84 | 27,015,770 | 54.63 |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any other | - | - | - | - | - | - | - |
| | Sub Total (A)(2) | 5 | 56,973,053 | 56,973,053 | 27.29 | 25.17 | 27,015,770 | 47.42 |
| | Total shareholding of promoter and promoter group (A) = (A)(1)+(A)(2) | 47 | 109,760,550 | 109,526,255 | 52.57 | 48.49 | 78,856,625 | 71.84 |
| B | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds /UTI | 21 | 13,264,994 | 13,250,694 | 6.35 | 5.86 | - | - |
| (b) | Financial Institutions /Banks | 30 | 262,864 | 240,264 | 0.13 | 0.12 | - | - |
| (c) | Central Govt./State Govt. | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | 3 | 2,424,934 | 2,424,934 | 1.16 | 1.07 | - | - |
| (f) | Foreign Institutional Investors | 14 | 27,130,497 | 27,116,757 | 13.00 | 11.98 | - | - |
| (g) | Foreign Venture capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any other | - | - | - | - | - | - | - |
| | Foreign Portfolio Investors (Corporate) | 2 | 13,910,781 | 13,910,781 | 6.66 | 6.15 | - | - |
| | Sub Total (B)(1) | 70 | 56,994,070 | 56,943,430 | 27.30 | 25.18 | - | - |
| B2 | Non institutions | | | | | | | |
| (a) | Bodies Corporates | 776 | 13,281,491 | 13,219,450 | 6.36 | 5.87 | - | - |
| (b) | Individuals | 44,867 | 16,861,737 | 13,968,165 | 8.08 | 7.45 | - | - |
| 1 | Individuals shareholders holding nominal share capital up to Rs.1 lakh | | | | | | | |
| ii | Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh | 6 | 556,838 | 556,838 | 0.27 | 0.25 | - | - |
| (c) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (d) | Any other | - | - | - | - | - | - | - |
| | Trusts | 13 | 15,860 | 15,860 | 0.01 | 0.01 | - | - |
| | Non Resident Indians | 1,424 | 10,509,360 | 9,885,935 | 5.03 | 4.64 | - | - |
| | Overseas Corporate Bodies | 2 | 1,690 | - | 0.00 | 0.00 | - | - |
| | Foreign Nationals | 1 | 4,175 | 4,175 | 0.00 | 0.00 | - | - |
| | Clearing Members | 55 | 67,402 | 67,402 | 0.03 | 0.03 | - | - |
| | Hindu Undivided Families | 938 | 714,188 | 714,188 | 0.34 | 0.32 | - | - |
| | Sub Total (B)(2) | 48,082 | 42,016,051 | 38,432,013 | 20.13 | 18.56 | - | - |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 48,152 | 99,010,121 | 95,375,443 | 47.43 | 43.74 | - | - |
| (C) | Total (A)+(B) | 48,199 | 208,770,671 | 204,901,698 | 100.00 | 92.22 | 78,856,625 | 37.77 |
| | Shares held by custodians and against which GDS have been issued | 1 | 17,604,334 | 17,604,334 | N.A. | 7.78 | N.A. | N.A. |
| 1 | Promoter & promoter group | | | | | | | |
| 2 | Public | 16,734,984 | 869,350 | 16,734,984 | N.A. | 7.39 | N.A. | N.A. |
| | Grand Total (A)+(B)+(C) | 48,200 | 226,375,005 | 222,506,032 | 100.00 | 100.00 | 78,856,625 | 34.83 |

Note: Earlier 2,34,295 equity shares (5,21,41,410 - 5,19,07,115) held by bodies corporate as shown under Indian promoter group in physical mode were sub-justice. Now the case has been decided and the said 2,34,295 equity shares have been deposited with Depository Participant for dematerialisation.

Beit

(1)(b) Statement showing the holdline of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter group".

| Sr. No. | Name of shareholder | Details of Shares held | | | Encumbered shares | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants) as a % of diluter share capital |
|---------|-----------------------------------------------------------|------------------------|--------------------------------------------------------|--------------------------------------------------------|--------------------|----------------------------|--------------------------------------------------------|--------------------------------|-----------------------------------------------------------|--------------------------------------------------------|---------------------------------------------|-------|-----------------------------------------------------------------------------------------------------------------|
| | | No. of shares (i) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(b) | No. of shares (ii) | As a % of (V)/(i)+(ii)+100 | As a % of grand total (A)+(B)+(C) of sub-clause (i)(b) | Number of warrants held (viii) | As a % of total number of warrants of the same class (ix) | Number of convertible securities of the same class (x) | As a % of total convertible securities (xi) | | |
| 1 | ABHINAVAN INVESTMENTS LIMITED | 811,350 | 0.36 | 100.00 | 811,350 | 100.00 | 0.36 | - | - | - | - | 0.36 | |
| 2 | ABHINAVAN INVESTMENTS LIMITED | 22,480 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 3 | ARTI JINDAL | 44,390 | 0.02 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 4 | COLARADO TRADING CO LTD | 2,074,530 | 0.89 | 97.51 | 2,023,165 | 97.51 | 0.89 | - | - | - | - | 0.90 | |
| 5 | DEEPIKA JINDAL | 69,265 | 0.03 | - | - | - | 0.00 | - | - | - | - | 0.03 | |
| 6 | EVER PLUS SECURITIES & FINANCE LIMITED | 1,157,835 | 0.51 | 100.00 | 1,157,835 | 100.00 | 0.51 | - | - | - | - | 0.50 | |
| 7 | GAGAN TRADING COMPANY LIMITED | 2,449,295 | 1.08 | 99.79 | 2,449,070 | 99.79 | 1.08 | - | - | - | - | 1.06 | |
| 8 | GOSWAMIS CREDITS & INVESTMENTS LIMITED | 877,795 | 0.39 | 73.31 | 643,500 | 73.31 | 0.28 | - | - | - | - | 0.38 | |
| 9 | HEXA SECURITIES & FINANCE CO LTD | 4,931,175 | 2.18 | 99.92 | 4,927,470 | 99.92 | 2.18 | - | - | - | - | 2.13 | |
| 10 | JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED | 5,735,555 | 2.53 | 100.00 | 5,735,555 | 100.00 | 2.53 | - | - | - | - | 2.48 | |
| 11 | JSW HOLDINGS LIMITED | 460,720 | 0.20 | 100.00 | 460,720 | 100.00 | 0.20 | - | - | - | - | 0.20 | |
| 12 | NALWA SONS INVESTMENTS LIMITED | 347,945 | 0.15 | 100.00 | 347,945 | 100.00 | 0.15 | - | - | - | - | 0.15 | |
| 13 | KANAL KISHORE BHARTIA | 1,550 | 0.00 | - | - | - | 0.00 | - | - | - | - | 0.00 | |
| 14 | MANJULA FINANCES LTD | 1,012,080 | 0.45 | 99.89 | 1,011,000 | 99.89 | 0.45 | - | - | - | - | 0.44 | |
| 15 | MAANSAROVER INVESTMENTS LIMITED | 3,797,210 | 1.68 | 100.00 | 3,797,210 | 100.00 | 1.68 | - | - | - | - | 1.64 | |
| 16 | MEREDITH TRADERS PVT LTD | 422,210 | 0.19 | 99.62 | 420,595 | 99.62 | 0.19 | - | - | - | - | 0.18 | |
| 17 | NALWA ENGINEERING CO LTD | 747,290 | 0.33 | 100.00 | 747,290 | 100.00 | 0.33 | - | - | - | - | 0.32 | |
| 18 | NALWA INVESTMENT LIMITED | 1,707,110 | 0.75 | 100.00 | 1,707,110 | 100.00 | 0.75 | - | - | - | - | 0.74 | |
| 19 | NAVJEN JINDAL | 12,788 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 20 | NAVJEN JINDAL HUF | 107,860 | 0.05 | - | - | - | 0.00 | - | - | - | - | 0.05 | |
| 21 | PARTH JINDAL | 37,575 | 0.02 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 22 | P R JINDAL HUF | 31,258 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 23 | P R JINDAL HUF | 59,290 | 0.03 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 24 | RATAN JINDAL | 7,424,148 | 3.28 | - | - | - | 0.00 | - | - | - | - | 3.21 | |
| 25 | R X JINDAL & SONS HUF | 13,940 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 26 | REKHA FINANCIAL SERVICES LTD | 886,620 | 0.39 | 99.85 | 885,260 | 99.85 | 0.39 | - | - | - | - | 0.38 | |
| 27 | ROHIT TOWER BUILDING LTD | 31,200 | 0.01 | 100.00 | 31,200 | 100.00 | 0.01 | - | - | - | - | 0.01 | |
| 28 | SAJAN JINDAL | 47,748 | 0.02 | - | - | - | 0.00 | - | - | - | - | 0.02 | |
| 29 | S K JINDAL AND SONS HUF | 33,330 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 30 | SANGITA JINDAL | 46,910 | 0.02 | - | - | - | 0.00 | - | - | - | - | 0.02 | |
| 31 | SARIKA JHUNHUNWALA | 76,725 | 0.03 | - | - | - | 0.00 | - | - | - | - | 0.03 | |
| 32 | SAROJ BHARTIA | 40 | 0.00 | - | - | - | 0.00 | - | - | - | - | 0.00 | |
| 33 | SAVITRI DEVI JINDAL | 88,573 | 0.04 | - | - | - | 0.00 | - | - | - | - | 0.04 | |
| 34 | SEEMA JAODHA | 900 | 0.00 | - | - | - | 0.00 | - | - | - | - | 0.00 | |
| 35 | SMIRU JINDAL | 43,875 | 0.02 | - | - | - | 0.00 | - | - | - | - | 0.02 | |
| 36 | STAINLESS INVESTMENTS LIMITED | 1,442,895 | 0.64 | 100.00 | 1,442,895 | 100.00 | 0.64 | - | - | - | - | 0.62 | |
| 37 | SUN INVESTMENTS LIMITED | 9,296,780 | 4.11 | 99.98 | 9,295,270 | 99.98 | 4.11 | - | - | - | - | 4.02 | |
| 38 | TANVI JINDAL | 11,995 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 39 | TARINI JINDAL | 12,000 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 40 | TRIPTI JINDAL | 12,175 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 41 | URVI JINDAL | 11,602 | 0.01 | - | - | - | 0.00 | - | - | - | - | 0.01 | |
| 42 | VRINDAVAN SERVICES PRIVATE LIMITED | 4,946,705 | 2.19 | 100.00 | 4,946,705 | 100.00 | 2.19 | - | - | - | - | 2.14 | |
| 43 | JSL OVERSEAS HOLDING LIMITED | 27,700,000 | 12.24 | 97.53 | 27,015,770 | 97.53 | 11.98 | - | - | 100 | - | 11.98 | |
| 44 | JSL OVERSEAS LIMITED | 21,750,000 | 9.61 | - | - | - | 0.00 | - | - | - | - | 11.49 | |
| 45 | JINDAL STRIPS LIMITED | 5,344,090 | 2.35 | 100.00 | 5,344,090 | 100.00 | 2.35 | - | - | - | - | 2.30 | |
| 46 | SIDDHAWATI TRADEX PRIVATE LIMITED | 2,755,890 | 1.22 | 100.00 | 2,755,890 | 100.00 | 1.22 | - | - | - | - | 1.19 | |
| 47 | JINDAL REX EXPLORATION PRIVATE LIMITED | 929,730 | 0.41 | 100.00 | 929,730 | 100.00 | 0.41 | - | - | - | - | 0.40 | |
| | TOTAL | 109,760,650 | 48.49 | 71.84 | 79,856,625 | 71.84 | 34.83 | - | - | 4810440 | - | 49.58 | |

*1,55,10,440 Cumulative Compulsory Convertible Preference Shares (CCCPs) are allotted to JSL Overseas Limited on 31st March, 2014 on preferential basis. The CCCPs are compulsory convertible into equity shares within 18 months from the date of allotment. On 15th December, 2014, 1,10,00,000 CCCPs were converted into equity shares and 48,10,440 CCCPs were outstanding.

Realis

(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public and holding more than 1% of the total number of shares]"

| Sr. No. | Name of shareholder (ii) | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|-------------------------------------------------------------------------------|------------------------|----------------------------------------------------------------|-----------------------------------|--------------------------------------------------------------|-----------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | | No. of shares (iii) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (iv) | Number of warrants held (viii) | As a % of total number of warrants of the same class (ix) | *Number of Convertible securities held (x) | As a % of total number of convertible securities of the same class (xi) | |
| 1 | RELiance CAPITAL TRUSTEE CO. LTD - A/C RELIANCE DIVERSIFIED POWER SECTOR FUND | 10,215,040 | 4.51 | - | - | - | - | 4.42 |
| 2 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 11,904,296 | 5.26 | - | - | - | - | 5.15 |
| 3 | VINOD MOHAN NAIR | 9,097,524 | 4.02 | - | - | - | - | 3.94 |
| 4 | HYPNOS FUND LIMITED | 10,301,711 | 4.55 | - | - | - | - | 4.46 |
| 5 | ELM PARK FUND LIMITED | 7,822,160 | 3.46 | - | - | - | - | 3.38 |
| 6 | RELiance CAPITAL TRUSTEE CO. LTD.-A/C RELIANCE MID & SMALL CAP FUND | 3,020,289 | 1.33 | - | - | - | - | 1.31 |
| 7 | INDIA MAX INVESTMENT FUND LTD | 4,056,180 | 1.79 | - | - | - | - | 1.75 |
| 8 | ALBULA INVESTMENT FUND LTD | 3,609,070 | 1.59 | - | - | - | - | 1.56 |
| 9 | GLOBE FINCAP LIMITED | 2,380,972 | 1.05 | - | - | - | - | 1.03 |
| | TOTAL | 62,407,242 | 27.57 | - | - | - | - | 26.99 |

(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the company"

| Sr. No. | Name(s) of the shareholder(s) and the Person acting in Concert (PAC) with them (ii) | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|----------------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------|-----------------------------------|--------------------------------------------------------------|----------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| | | No. of shares (iii) | As a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (iv) | Number of warrants held (viii) | As a % of total number of warrants of the same class (ix) | Number of Convertible securities held (x) | As a % of total number of convertible securities of the same class (xi) | |
| 1 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 11,904,296 | 5.26 | - | - | - | - | 5.15 |
| | TOTAL | 11,904,296 | 5.26 | - | - | - | - | 5.15 |

Handwritten signature/initials

(1)(d) Statement showing details of locked in shares

| Sr. no. | Name of shareholder | No. of locked in shares | Locked in shares as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above | Promoter / Promoter Group / Public |
|---------|----------------------|-------------------------|----------------------------------------------------------------------------------------------------------------------------|------------------------------------|
| 1 | JSL Overseas Limited | 21,750,000 | 9.61 | Promoter Group |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. no. | Type of outstanding DR (ADRs, GDRs, SRDs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|-------------------------------------------------|------------------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | GDS | 88,02,167 GDS | 17,604,334 | 7.78% |
| TOTAL | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

| Sr. no. | Name of DR-holder | Type of outstanding DR (ADRs, GDRs, SDR, etc.) | No. of underlying outstanding shares | Shares underlying outstanding DRs as a % of total no. of shares I.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|-------------------------------------------------------------------|------------------------------------------------|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Citibank N.A., New York Nyadr Department (Custodian of GDS) | GDS | 16,734,984 | 7.39% |
| TOTAL | | | | |

III (a) Statement showing the voting pattern of the shareholders, if more than one class of shares / securities is issued by the issuer:

| Category of shareholder | No. of voting right held in each class of security Class | Total voting right (III+IV+V) | Total voting Right I.e. (VI) As a % of (A+B) (A+B+C) |
|---------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------|------------------------------------------------------|
| (I) | X (III) Y (IV) Z (V) | (VI) | (VII) (VIII) |
| NOT APPLICABLE The Company has not issued any separate class of shares | | | |

Handwritten signature