

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Part-A- Details of the Acquisition

Name of the Target Company (TC)	Phoenix Lamps Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suprajit Engineering Limited There are no PACs with the Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	14,304,864	51.05	51.05
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	14,304,864	51.05	51.05
Details of acquisition			
a) Shares carrying voting rights acquired	3,047,312	10.88	10.88
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	3,047,312	10.88	10.88

For Suprajit Engineering Limited

Authorised Signatory

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,352,176	61.93	61.93
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,352,176	61.93	61.93
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment /inter-se transfer/encumbrance, etc.)	Off market through Share Purchase Agreement dated 06 th May, 2015		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	9 th October, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	INR 280,193,000		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 280,193,000		
Total diluted share/voting capital of the TC after the said acquisition	INR 280,193,000		

For Suprajit Engineering Limited

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