

**RELIANCE PROJECT VENTURES AND
MANAGEMENT PRIVATE LIMITED**

Registered Office: 502, Plot No 91/94, Prabhat Colony,
Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.com

RELIANCE BIG PRIVATE LIMITED

Registered Office : 502, Plot No 91/94, Prabhat Colony,
Santa Cruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U92131MH2006PTC218162
Email Id: reliancebigpl@gmail.com

December 15, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Infrastructure Limited

H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710

Dear Sir,

Subject: Disclosure in terms of Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31 (1) and 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Big Private Limited


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Infrastructure Limited	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of reporting	December 15, 2017	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Reliance Project Ventures and Management Private Limited Reliance Big Private Limited	

Details of the creation/release of encumbrance:			Details of events pertaining to encumbrance (3)			Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]}							
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
Part A : Represents Pledge of shares													
Reliance Project Ventures and Management Private Limited	106148937	40.36	76500000	29.08	Creation	December 13, 2017	Pledge	Third Party Pledge	96000000	3.65	Trustee - Axis Trustee Services Limited	65648937	24.96
											Creation		
Reliance Project Ventures and Management Private Limited	106148937	40.36	76500000	29.08	Release	December 15, 2017	Pledge	Collateral for Non Convertible Debentures issued by the Company	21000000	7.99	Trustee - Axis Trustee Services Limited	65648937	24.96
											Release		

(Handwritten initials: DR)

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]	
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***
Part A : Represents Pledge of shares														
Reliance Big Private Limited	19500000	7.41	17500000	6.65	Release	December 14, 2017	Pledge	Third Party Pledge	10000000	3.80	Trustee: Axis Trustee Services Limited	17500000	6.65	
					Creation	December 14, 2017	Pledge	Third Party Pledge	10000000	3.80	Trustee - Axis Trustee Services Limited The Trustee holds this security on behalf of holders of NCDS			

88 (hr)

Part B:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding Already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] /release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Innoventures Private Limited	864675	0.33	864675	0.33	-	-	-	-	-	-	-	864675	0.33
Shri Anil D Ambani	139437	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	123812	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	125231	0.05	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	7	0.00	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	274937	0.11	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited

Asst. Signatory
Authorised Signatory

For Reliance Big Private Limited

J. J. Shah
Authorised Signatory

Date: December 15, 2017
 Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
 *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.