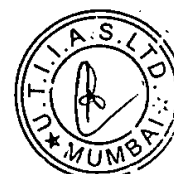


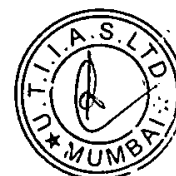
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A- Details of the Acquisition

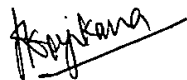
Name of the Target Company (TC)	United Breweries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Unit Trust of India Investment Advisory Services Limited (as the pledgee) acting as security trustee in relation to term loans.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bangalore Stock Exchange Limited BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	20,950,954	7.9%	7.9%
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	20,950,954	7.9%	7.9%



Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired: otherwise than by equity shares	20,950,954 [#]	7.9%	7.9%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	20,950,954[#]	7.9%	7.9%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares	20,950,954 [#]	7.9%	7.9%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	20,950,954 [#]	7.9%	7.9%
e) Total (a+b+c+d)	20,950,954[#]	7.9%	7.9%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential	Not applicable[#]		



allotment / inter-se transfer/ encumbrance etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 11, 2015
Equity share capital / total voting capital of the TC before the said acquisition	26,44,05,149
Equity share capital/ total voting capital of the TC after the said acquisition	26,44,05,149
Total diluted share/voting capital of the TC after the said acquisition	26,44,05,149



Signature of the acquirer / Authorised Signatory

Place: *MUMBAI*

Date: *13/05/2015*

Note:

(#) The acquirer is filing this form in its capacity as security trustee in relation to term loans secured by a pledge over 20,950,954 equity shares of the target company. This filing is being made in respect of acquisition of voting rights in relation to the pledged shares upon notification of occurrence of an event of default. The equity shares themselves have not yet been acquired as the pledge has not yet been invoked and these shares remain pledged to the acquirer.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

