

Registered & Corporate Office:

Plot No. 19-111, Road No. 71, Opp. Bharatiya Vidya Bhavan Public School, Jubilee Hills Hyderabad - 500 096.Telangana. INDIA, Tel: +91-40-6628 8888, Fax: +91-40-2355 1401/402

CIN: L24239AP1987PLC008066

Email: info@smspharma.com, www.smspharma.com

To,

The Manager, Corporate Filings Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Date: 14th August, 2017

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 532815

Symbol: SMSPHARMA

Sub: Listing of equity shares of SMS Lifesciences India Limited.

**Ref:** Scheme of Arrangement between SMS Pharmaceuticals Limited (Demerged Company) and SMS Lifesciences India Limited (Resulting Company) and their respective shareholders and creditors.

Dear Sir/Madam,

We would like to inform you that the company received a communication from SMS Lifesciences India Limited (Resulting Company) that it has received approval for listing and admission to dealing of its equity shares on BSE & NSE, w.e.f., 17th August, 2017.

This information is also available on the exchange websites viz. www.bseindia.com & www.nseindia.com

Kindly take the same into your records

Thanking you

Yours faithfully

For SMS PHARMACEUTICALS LIMITED

Hyderabad

Thirumalesh Tumma

Company Secretary