

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RSWM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LNJ Financial Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer of :			
a) Shares carrying voting rights	1767394	7.63	7.44
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Optionally Convertible Redeemable Preference Shares)	633100 \$	NIL	0.12
Total (a+b+c+d)	2400494 \$\$	7.63	7.56
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	N.A	N.A
b) VRs acquired otherwise than by shares	Nil	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	1194400	NIL	0.23

TC (Optionally Convertible Redeemable Preference Shares) acquired			
d) Shares encumbered by the acquirer	Nil	N.A	N.A
Total (a+b+c+/-d)	1194400 &	NIL	0.23
After the acquisition, holding of acquirer of			
a) Shares carrying voting rights	1767394	7.63	7.44
b) Shares encumbered by the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Optionally Convertible Redeemable Preference Shares) after acquisition	1827500#	NIL	0.35
Total (a+b+c+d)	3594894 ##	7.63	7.79
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market (OCRPS were acquired from State Bank of Mysore through settlement of loan).		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	1st June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 231486890/- (divided into 23148689 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 231486890/- (divided into 23148689 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 237698450/- (divided into 23769845 equity shares of Rs. 10/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\$ It is optionally convertible in to 28777 equity shares of Rs 10/- each.

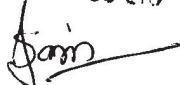
\$\$ It includes 633100 OCRPS optionally convertible in to 28777 equity shares of Rs 10/- each.

& It is optionally convertible in to 54290 equity shares of Rs 10/- each.

It is optionally convertible in to 83068 equity shares of Rs 10/- each.

It includes 1827500 OCRPS optionally convertible in to 83068 equity shares of Rs 10/- each.

For LNJ Financial Services Ltd


Company Secretary

Signature of the acquirer / Authorised Signatory

Place: Noida

Date: 02.06.2016