

Stock Code :: 532397

January 23, 2016

To,
DCS-CRD
The BSE Limited,
P J Towers,
Dalal Street,
MUMBAI - 400 001

Dear Sir,

SUB: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above subject, we are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Gaurav Agarwal.

Please take the same on your record.

Thanking You,

Yours faithfully,
FOR ARMS PAPER LIMITED



UDIT VORA
COMPANY SECRETARY



Encl.: As above

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415, Advait Complex, Nr. Sandesh Press,
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www.armspaper.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of the Acquisition

1. Name of the Target Company (TC)	Arms Paper Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gaurav Agarwal		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	8518	0.15	N.A.
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	---	---	---
(c) Voting rights (VR) otherwise than by equity shares	---	---	---
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	8518	0.15	N.A.
Details of acquisition			
(a) Shares carrying voting rights acquired	322000	5.84	N.A.
(b) VRs acquired otherwise than by equity shares	---	---	---
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	---	---	---

holding in each category) acquired			
(d) Shares in the nature of encumbrance (Pledge/Lien/non-disposal undertaking/others)	---	---	---
Total (a+b+c)	322000	5.84	N.A.
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	330518	5.99	N.A.
(b) VRs otherwise than by equity shares	---	---	---
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (Pledge/Lien/non-disposal undertaking/others)	---	---	---
Total (a+b+c)	330518	5.99	N.A.
6. Mode of acquisition (e.g., open market/public issue/rights issue/preferential allotment/inter se transfer/encumbrance, etc.)	Off-Market Share Purchase Agreement Attached		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	NA		
8. Date of acquisition of/date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition : 22/01/2016 Intimation Date : 23/01/2016		
9. Equity share capital/total voting capital of the TC before the said acquisition	Rs. 55182000/- consisting of 5518200 equity shares of Rs. 10/- each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 55182000/- consisting of 5518200 equity shares of Rs. 10/- each		
11. Total diluted share/voting capital of the TC after the said acquisition	NA		



Gaurav Agarwal

Place: Ahmedabad

Date: 23/01/2016

Note:

(*) Total Share capital/ voting Capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.