

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

21. Name of the Target Company (TC)	Gujarat Petrosynthese Limited		
22. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Multichem Private Limited (The Buyer)		
23. Whether the acquirer belongs to Promoter/Promoter group	Yes		
24. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
25. Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition /disposal under consideration, holding of :			
i) Shares carrying voting rights	2,14,442 Equity Shares	3.5925%	3.5925%
j) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
k) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	2,14,442 Equity Shares	3.5925%	3.5925%
Details of acquisition/Sale			
i) Shares carrying voting rights acquired/sold	1,79,898 Equity Shares	3.0138%	3.0138%
j) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
k) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

after acquisition			
l) Shares encumbered / invoked / released by the acquirer.	Nil	Nil	Nil
Total (a+b+c+d)	1,79,898 Equity Shares	3.0138%	3.0138%
After the acquisition/Sale, holding of:			
i) Shares carrying voting rights	3,94,340	6.6063%	6.6063%
j) Shares encumbered with the acquirer	Equity Shares	Nil	Nil
k) VRs otherwise than by equity shares	Nil	Nil	Nil
l) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	3,94,340 Equity Shares	6.6063%	6.6063%
26. Mode of acquisition/ sale—(e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	The equity shares of the Company have been Acquired by the buyer under inter-se transfer of shares through Off-market trade.		
27. Date of acquisition/sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable.	August 28 , 2015		
28. Equity share capital / total voting capital of the TC before the said acquisition/sale	Number : 5,969,166 Equity shares of Rs. 10 each Amount : Rs. 59,691,660		
29. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number : 5,969,166 Equity shares of Rs. 10 each Amount : Rs. 59,691,660		
30. Total diluted share/voting capital of the TC after the said acquisition/sale	Number : 5,969,166 Equity shares of Rs 10 each Amount : Rs. 59,691,660		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MULTICHEM LTD.!

Signature of the Authorised Signatory :


Director

Place: Mumbai

Date: 28.08.2015