



K. R. Bedmutha Techno Associates Pvt. Ltd.

CHARTERED ENGINEERS, COMPETENT PERSONS, SURVEYORS, VALUERS PMC's

TECHNICAL ADVISORS

A. K. VEDMUTHA
B.E., M.I.E.A., M.I.V.
M.D.S.T.A. (India)
A.M.S.N.D.T.I. LEVEL (II) S.T.A.

V. K. VEDMUTHA
B.E., M.B.A., A.M.I.E.,
A.M.S.N.D.T.I., A.M.I.V.
L.I.I.S.A.A.M.E.E.

N. A. MAKWANA
B.E. (Mech&Elec.)
A.M.I.E.
T.Engg. (CEI)
M.I.Plant E (Lond)

K. R. BEDMUTHA
B.E., I.E.M., I.W.M. (Lond)
A.M.I.I.E., D.D.M. (Bom)
M.Ind I.P.E., F.I.I.S.A., F.I.V.
M.I.I.M.F.I.I.R.A.F.I.I.P.E.

Add :- Plot No. D-11, MIDC Area, Satpur, Nashik - 422 007. PH. :-0253 - 2351291 FAX :- 0253 - 2351293.
E-mail :- bedmuthawires@gmail.com, kr_bedmutha@yahoo.com

Date : 15/02/2012

To,
Department of Corporate Affairs
BSE Limited
Phiroj Jeejibhoy Towers,
Dalal Street,
Mumbai - 400 001.

To,
Listing Department
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Subject: Disclosure of Regulation 29 (2) Of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

Dear Sir/ Madam,

Please find attached herewith disclosure of shares acquired in the Bedmutha Industries Limited (Target Company NSE Scrip Code : **BEDMUTHA**, BSE Scrip Code : **533270**) as required under Regulation 29 (2) of SEBI (SAST) Regulations 2011 as required under Regulation 27 of SEBI (Substantial Acquisition And Takeover Code) Regulations, 2011.

Sincerely,

For and on behalf of
K R B TECHNO ASSOCIATES PRIVATE LIMITED


DIRECTOR

Regd. Office :- Plot No. D-11, MIDC Area, Satpur, Nashik - 422 007. PH. :-0253 - 2351291 FAX :- 0253 - 2351293.
Corp. Office :- B-301/302, Saiclassic, Off: Palm Acres, Gavanpada, Mulund (E), Mumbai 81,
Off. Ph. 022-21634422, 21637674/75 Fax : 022-2163 1667
E-mail: bedmutha@mtnl.net.in, kr_bedmutha@redffmail.com

Branches :- Aurangabad, Ahmedabad, Angul(Orissa), Baroda, Delhi, Gwalior, Indore, Lucknow, Mumbai, Nagpur
Nashik, Pune, Panvel.

VISIT OUR WEBSITE : www.bedmutha.com

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bedmutha Industries Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	K R Bedmutha Techno Associates Pvt. Ltd.		
Whether the acquirer belongs to Promoter/ Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	A. BSE Ltd. B. National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,13,662	1.02%	0.87%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,13,662	1.02%	0.87%
Details of acquisition			
a) Shares carrying voting rights acquired	4,00,000	1.90%	1.63%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	4,00,000	1.90%	1.63%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,13,662	2.92%	2.50%
b) VRs otherwise than by equity shares	-	-	-

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,13,662	2.92%	2.50%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.			
Equity share capital / total voting capital of the TC before the said acquisition	2,43,81,611		
Equity share capital/ total voting capital of the TC after the said acquisition	2,47,81,611		
Total diluted share/voting capital of the TC after the said acquisition	2,45,31,611		

Signature of the acquirer / Authorised Signatory

Place: Nashik

Date: 15/02/2012