

12th June 2015

National Stock Exchange Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR / 532689

Re: Compliance of Clause 36

Dear Sir,

The Board of Directors of the Company in its Meeting held today approved subject to the approval from the shareholders of the Company, issue of 5,000,000 fully paid Equity Shares of the Company at a price of Rs. 700/- per share inclusive of premium aggregating to Rs. 350 Crores or at a price computed as per SEBI (ICDR) Regulations, 2009, whichever is higher, on preferential issue basis to the following investors:

| Sl. No. | Name | No. of Shares |
|----------------|--------------------------------------|----------------------|
| 1 | Plenty Private Equity Fund I Limited | 4,119,762 |
| 2 | Multiples Private Equity Fund II LLP | 447,095 |
| 3 | Plenty CI Fund I Limited | 433,143 |
| TOTAL | | 5,000,000 |

The Board also approved convening of Company's Extra-Ordinary General Meeting on Friday, the 10th day of July, 2015 for the purpose of seeking approval of the shareholders of the Company inter-alia for the issue of 5,000,000 fully paid Equity Shares on preferential issue basis.

This is for your information, records and intimation to all concerned.

Thanking you.

Yours faithfully,
For PVR Limited



Pankaj Dhawan
Sr. VP-Secretarial

Membership No.- F-3170
Address - 23C, Pocket - J & K,
Dilshad Garden, Delhi - 110095



New Delhi, June 12, 2015: PVR Limited (“PVR”), India’s leading Film Exhibition Company today announced that it has signed definitive agreements with funds managed by Multiples Alternate Asset Management Private Limited (Multiples), the leading Indian private equity platform to invest an amount of Rs 350 crores in PVR’s cinema exhibition business.

Under the terms of the agreement, Multiples through its various funds shall, subject to receipt of necessary statutory approvals, subscribe to 50,00,000 equity shares in PVR Limited for a 10.7% fully diluted stake, at a price of Rs 700 per equity share.

Commenting on the partnership, Mr Ajay Bijli, Chairman and Managing Director of PVR said “We are delighted to deepen our partnership with Multiples. This investment bears testimony to the immense faith that Renuka Ramnath and entire Multiples Private Equity team have reposed in the business model, promoters and the management team of PVR.”

Ms. Renuka Ramnath, Managing Director and CEO of Multiples said “PVR is a unique success story built on the back of strong financial support and endorsement from the same investor. We are proud to have been part of PVR’s history from less than 29 screens towards building 1000 screens. The credit for this outstanding journey is to Ajay, Sanjeev and the excellent management team that works with them.”

