



ఆంధ్రబ్యాంక్

(భారత ప్రభుత్వ సంస్థ)

आन्धा बैंक

(भारत सरकार का उपक्रम)

Andhra Bank

(A Govt. of India Undertaking)

आन्धा बैंक

Andhra Bank

प्रधान कार्यालय

Head Office

"डॉ. पट्टाभि भवन"

"Dr. Pattabhi Bhavan"

5-9-11, सैफाबाद

5-9-11, Saifabad,

हैदराबाद - 500 004

Hyderabad - 500 004.

विभाग DEPT: Board Secretariat

Merchant Banking Division

Telefax 040-23230883; Tel.No.040-23252371

E-mail: mbd@andhrabank.co.in

Lr. No. 666/25/P.722/402

Dt: 31.10.2017

The Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street

Mumbai – 400 001.

Fax No.022-22723121

bse.listing@bseindia.com

Scrip : 532418
System: ANDBKDM

Dear Sirs,

Sub: Intimation about Closure of Debt Bonds Issue – 9.20% Unsecured Non-convertible Fully Paid-up Basel– III Compliant Additional Tier-1 Capital Perpetual Debt Bonds Series- IV in the nature of Debentures of Rs 10 lakh each for cash at par aggregating to Rs. 500 Crores.

Ref: Our Lr. No. 666/25/722/392 dated October 26, 2017

Further to our above mentioned letter, we wish to report the issuance of 9.20% Unsecured Fully Paid-up Non-convertible Basel – III Compliant Additional Tier-1 Capital Perpetual Debt Bonds (Series – IV) in the nature of Debentures for an amount of Rs.500 Crores on private placement basis.

The said issue was opened for subscription from 31.10.2017 and closed on 31.10.2017. The Bank has received subscriptions of Rs.500 Crores towards the subject bonds issue. The deemed date of allotment was fixed as 31.10.2017.

Yours sincerely,

(Ruchi R)
Company Secretary

