



**Noida
Toll Bridge Co. Ltd.**

April 4, 2017

General Manager

Corporate Relations Department - CODE NOS. 532481
The Stock Exchange, Mumbai
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. K Hari

Listing Department - NOIDA TOLL EQ
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

**Re: Copy of the Announcement made on Alternative Investment Market segment of
London Stock Exchange**

Dear Sirs,

Attached please find a copy of the announcement made on the AIM segment of the London Stock Exchange regarding Termination of Deposit Agreement and subsequent Cancellation of Admission to AIM.

This is for your information and records

Sincerely

**Pooja Agarwal
Company Secretary**

Noida Toll Bridge Company Limited

("NTBCL" or the "Company")

Regd. Office: Toll Plaza, DND Flyway, Noida 201 301, Uttar Pradesh, India

Termination of Deposit Agreement

Cancellation of Admission to AIM

It was announced on 8 February 2017 that the Company's GDR facility will terminate on or around 4 May 2017, whereupon the admission of the GDRs to trading on AIM will cease. Therefore the last day of trading of the Company's GDRs on AIM will be 3 May 2017, with cancellation taking place at 7.00 a.m. on 4 May 2017. In accordance with the terms of the Deposit Agreement, the Depository shall sell the underlying shares of any GDRs that have not previously been converted into equity shares in the Company and deliver the net proceeds thereof in US Dollars to the respective GDR holders. GDR holders who wish to convert their GDRs into equity shares in the Company should contact the Depository, Deutsche Bank Trust Co. Americas, without delay.

For further details please contact:

Noida Toll Bridge Company Limited
Mr. Ajai Mathur

00 91 120 2516495

Cairn Financial Advisers LLP
Sandy Jamieson, Emma Earl

00 44 207 213 0880

About the Company:

NTBCL is a special purpose vehicle promoted by Infrastructure Leasing and Financial Services Limited, a specialist financial institution focusing on the development and financing of infrastructure, to construct and operate the Delhi Noida Toll Bridge on a build, own, operate and transfer basis. The Delhi Noida Toll Bridge is a tolled facility connecting Noida to South Delhi across the Yamuna River. The Company's principal business is operating the bridge and the Company generates revenues mainly through the levy of toll charges on users of the bridge.