



Date: 09th March, 2017

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Company symbol: HINDALCO

Security code no.: 500440

Subject: Qualified Institutions Placement (“QIP”) of Hindalco Industries Limited (“the Company”) under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“SEBI ICDR Regulations”), and Sections 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (“QIP Offering”).

Dear Sir/ Madam,

We wish you that in respect of the QIP Offering, the Capital Raising Committee of the Board of Directors of the Company at its meeting held today i.e. 09th March, 2017, approved the issue and allotment of 17,68,27,659 Equity Shares to qualified institutional buyers at the issue price of Rs. 189.45 per Equity Share, (including a premium of Rs. 188.45 per Equity Share).

We request you to take the same on record and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as mentioned.

Thanking you,

Yours faithfully,

For Hindalco Industries Limited

Anil Malik
President & Company Secretary






 ANIL MALIK
 PRESIDENT &
 COMPANY SECRETARY

EXTRACT OF THE MINUTES OF THE MEETING OF THE CAPITAL RAISING COMMITTEE OF THE BOARD OF DIRECTORS OF HINDALCO INDUSTRIES LIMITED (“THE COMPANY”) HELD ON THURSDAY, 09TH MARCH, 2017 AT MUMBAI – 400 030 AT MUMBAI – 400 030.

Allotment of 17,68,27,659 Equity shares under Qualified Institutions Placement :

“**RESOLVED THAT** subject to the Memorandum of Association and the Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the “**SEBI ICDR Regulations**”) and the provisions of all other applicable laws, rules and regulations, guidelines, circulars, and notifications and pursuant to the resolutions of the Board of Directors of the Company dated November 12, 2016, authorizing this Committee, the special resolution passed by the shareholders of the Company at the extraordinary general meeting held on December 9, 2016, the Placement Agreement dated March 02, 2017 and the Placement Document dated March 8, 2017 and pursuant to the applications received from eligible qualified institutional buyers (“**QIBs**”) in the Qualified Institutions Placement under Chapter VIII of the SEBI ICDR Regulations (the “**Issue**”), and Section 42 of the Companies Act, 2013, as amended, (“**Companies Act**”) read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, the consent and approval of the Committee be and is hereby accorded for the issue and allotment of 17,68,27,659 equity shares of face value Re. 1 each of the Company (the “**Equity Shares**”) bearing distinctive numbers 2066878099 to 2243705757 (both inclusive) be allotted to the 110 successful QIBs as per the statement placed before the Committee, at a price of Rs.189.45 per Equity Share (including share premium of Rs.188.45 per Equity Share), against receipt of full payment of application monies in the escrow account opened for the Issue, aggregating to Rs. 33,500 million, in accordance with the details specified in the confirmation of allocation note dated March 8, 2017.

“**RESOLVED FURTHER** that the Equity Shares allotted as above, subject to the provisions of the Memorandum of Association and Articles of Association of the Company, shall rank *pari passu* with the existing Equity Shares of the Company and shall be entitled to such dividends and corporate benefits, if any, declared by the Company after the allotment.”

“**RESOLVED FURTHER THAT** the above Equity Shares be issued to the allottees in dematerialized form and be credited to their respective demat accounts as detailed in their respective application forms.”

“**RESOLVED FURTHER THAT** the names of the allottees as shown in the allotment statement, which is placed on the table of the meeting, be entered in the Register of Members of the Company as the members of the Company.”

Hindalco Industries Limited

Registered Office: Century Bhavan, 3rd floor, Dr. Annie Besant, Road, Worli, Mumbai 400030, India.

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Corporate ID No.: L27020MH1958PLC011238



“RESOLVED FURTHER THAT the return of allotment / PAS 3, and all such other applicable filings as may be required under Companies Act and the rules prescribed thereunder and all applicable filings required to be filed under the Foreign Exchange Management Act, 1999, as amended and rules prescribed thereunder be filed with the Registrar of Companies, Maharashtra and the Reserve Bank of India, as applicable and as required under the provisions of the Companies Act, 2013, as amended and the Foreign Exchange Management Act, 1999, as amended.”

“RESOLVED FURTHER THAT the consent and approval of the Committee be and is hereby accorded for disclosing names of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size, a list of which was duly initialed by the Company Secretary for the purpose of identification, be and is hereby adopted and approved for filing with the BSE Limited and the National Stock Exchange of India Limited (**“Stock Exchanges”**) where the Equity Shares of the Company allotted pursuant to the Issue are proposed to be listed.

“RESOLVED FURTHER THAT applications for final listing and trading approvals be made with the Stock Exchanges for the Equity Shares, which are to be listed on the Stock Exchanges, allotted in the Issue pursuant to the aforesaid resolution.”

“RESOLVED FURTHER THAT application be made to the National Securities Depository Limited / Central Depository Services (India) Limited for admission of the said allotted Equity Shares.”

“RESOLVED FURTHER THAT Mr. Anil Malik: President & Company Secretary, Mr. Shrikant Turalkar: Associate Vice President & Asst. Company Secretary, Mr. Niranjana Kanchan: Manager, Ms. Sunita Narayan and Ms. Sayali Patkar: Assistant Manager be and are hereby severally authorized and empowered to execute relevant documentation for dematerializing the Equity Shares with the National Securities Depository Limited and/or the Central Depository Services (India) Limited.”

“RESOLVED FURTHER THAT Mr. Anil Malik: President & Company Secretary, Mr. Shrikant Turalkar: Associate Vice President & Asst. Company Secretary, Mr. Niranjana Kanchan: Manager, Ms. Sunita Narayan and Ms. Sayali Patkar: Assistant Manager be and are hereby severally authorized and empowered to sign and submit the letter of application and other deeds, documents, instruments and writings in connection with the listing and trading of such Equity Shares on the BSE Limited and the National Stock Exchange of India Limited and to do all such acts, deeds and things as may be necessary or desirable to give effect to the above resolutions.”

“RESOLVED FURTHER THAT the Company Secretary is authorized to certify the true copy of the aforesaid resolution and Placement Document and forward the same to the BSE Limited, the National Stock Exchange of India Limited and/or other concerned authorities for their record and necessary action.”

CERTIFIED TRUE COPY

For HINDALCO INDUSTRIES LIMITED


ANIL MALIK
PRESIDENT &
COMPANY SECRETARY



List of allottees as placed before the meeting of the Capital Raising Committee of the Board of Directors at its meeting held on 09th March, 2017

Sr. No	Name of Applicant	Category (FII/IFI/Banks/Mutual Funds, etc.)	Allocation details		
			No. of shares	Price (Rs.)	Amt (Rs)
1	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Frontline Equity Fund	MF	83,39,931	189.45	1,57,99,99,927.95
2	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Top 100 Fund	MF	10,55,687	189.45	19,99,99,902.15
3	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Balanced 95 Fund	MF	29,03,140	189.45	54,99,99,873.00
4	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Equity Fund	MF	42,22,750	189.45	79,99,99,987.50
5	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Manufacturing Equity Fund	MF	4,48,667	189.45	8,49,99,963.15
6	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Advantage Fund	MF	18,47,453	189.45	34,99,99,970.85
7	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Balanced Advantage Fund	MF	5,80,634	189.45	11,00,01,111.30
8	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Infrastructure Fund	MF	4,22,275	189.45	7,99,99,998.75
9	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Special Situation Fund	MF	1,31,960	189.45	2,49,99,822.00
10	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Pure Value Fund	MF	14,25,178	189.45	26,99,99,972.10
11	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund - Ser	MF	8,97,334	189.45	16,99,99,926.30
12	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Emerging Leaders Fund - Ser	MF	4,75,059	189.45	8,99,99,927.55
13	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Midcap Fund	MF	7,38,981	189.45	13,99,99,950.45
14	Birla Sun Life Trustee Company Private Limited A/c India Excel (Offshore) Fund	MF	3,16,706	189.45	5,99,99,951.70
15	Birla Sun Life Trustee Company Private Limited A/c India Advantage (Offshore) Fund	MF	2,37,529	189.45	4,49,99,869.05
16	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life Tax Relief 96	MF	5,80,628	189.45	10,99,99,974.60
17	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life India Opportunities Fund	MF	79,176	189.45	1,49,99,893.20
18	Birla Sun Life Trustee Company Private Limited A/c Birla Sun Life India Reforms Fund	MF	52,784	189.45	99,99,928.80
19	Goldman Sachs Funds S.I.C.A.V. - Goldman Sachs Asia Portfolio	FPI	3,99,508	189.45	7,56,86,790.60
20	Max Life Insurance Company Limited A/C ULIF01108/02/07 LIEFGRWSUP104 - Growth Super Fund	IC	7,07,311	189.45	13,40,00,068.95
21	HDFC Standard Life Insurance Company Limited	IC	10,60,966	189.45	20,10,00,008.70
22	Morgan Stanley Mauritius Company Limited	FPI	56,58,485	189.45	1,07,19,99,983.25
23	Goldman Sachs Trust - Goldman Sachs Asia Equity Fund	FPI	2,42,919	189.45	4,60,21,004.55
24	Goldman Sachs Funds - Goldman Sachs BRICS Portfolio	FPI	6,62,135	189.45	12,54,41,475.75
25	Goldman Sachs Funds - Goldman Sachs Growth & Emerging Markets Broad Equity Portfolio	FPI	61,83,668	189.45	1,17,14,95,902.60
26	Goldman Sachs Trust - Goldman Sachs Emerging Markets Equity Fund	FPI	25,12,967	189.45	47,60,81,598.15
27	Greater India Portfolio	FPI	12,21,302	189.45	23,13,75,663.90
28	ICICI PRUDENTIAL EQUITY ARBITRAGE FUND	MF	14,85,250	189.45	28,13,80,612.50
29	ICICI PRUDENTIAL VALUE DISCOVERY FUND	MF	40,18,290	189.45	75,12,65,040.50
30	ICICI PRUDENTIAL BALANCED FUND	MF	40,18,290	189.45	76,12,65,040.50
31	ICICI PRUDENTIAL FOCUSED BLUECHIP EQUITY FUND	MF	42,70,726	189.45	80,90,89,040.70
32	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	FPI	38,90,208	189.45	73,69,99,905.60
33	SBI Life Insurance Company Limited	IC	1,06,09,660	189.45	2,01,00,00,087.00
34	Indus India Fund (SV) Limited	FPI	10,57,878	189.45	20,04,14,987.10
35	Indus India Fund (Mauritius) Limited	FPI	7,10,399	189.45	13,45,85,090.55
36	IDFC Balanced Fund	MF	53,655	189.45	1,01,64,939.75
37	IDFC Classic Equity Fund	MF	1,80,000	189.45	3,41,01,000.00
38	IDFC Tax Advantage (ELSS) Fund	MF	1,20,000	189.45	2,27,34,000.00
39	Eastspring Investments (Singapore) Limited A/C Dragon Peacock Investments Limited	FII	7,88,475	189.45	14,93,76,588.75
40	Eastspring Investments - Dragon Peacock Fund	FII	1,31,737	189.45	2,49,57,574.65
41	Eastspring Investments India Equity Open Limited	FII	6,86,445	189.45	13,00,47,005.25
42	Eastspring Investments - India Equity Fund	FII	1,61,620	189.45	3,06,18,909.00
43	DSP Blackrock Equity Savings Fund	MF	62,303	189.45	1,18,03,303.35
44	DSP Blackrock India T.I.G.E.R Fund	MF	2,21,681	189.45	4,19,97,465.45
45	DSP Blackrock Natural Resources And New Energy Fund	MF	68,786	189.45	1,30,31,507.70
46	DSP Blackrock Tax Saver Fund	MF	4,08,217	189.45	7,73,36,710.65
47	DSP Blackrock Opportunities Fund	MF	3,63,035	189.45	6,87,76,980.75
48	DSP Blackrock MIP Fund	MF	22,539	189.45	42,70,013.55
49	Fund	AIF	3,95,000	189.45	7,48,32,750.00
50	The Master Trust Bank of Japan Ltd. As Trustee of Blackrock India Equity Fund	FPI	3,03,000	189.45	5,74,03,350.00
51	Kuwait Investment Authority Fund 224	FII	5,72,000	189.45	10,83,65,400.00
52	Blackrock India Equities (Mauritius) Limited	FPI	9,50,000	189.45	17,99,77,500.00
53	Reliance Capital trustee Co ltd A/C Reliance Equity Savings Fund	MF	1,00,000	189.45	1,89,45,000.00
54	Reliance Capital trustee Co ltd A/C Reliance Monthly Income Plan	MF	1,00,000	189.45	1,89,45,000.00
55	Reliance Capital trustee Co ltd A/C Reliance Retirement Fund - Income Generation Scheme	MF	20,000	189.45	37,89,000.00

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Corporate ID No.: L27020MH1958PLC011238



56	Reliance Capital trustee Co ltd - A/C Reliance Retirement Fund - Wealth Creation Scheme	MF	2,00,000	189.45	3,78,90,000.00
57	Reliance Capital trustee Co ltd A/C - Reliance Regular Savings Fund - Balanced Option	MF	15,18,269	189.45	28,76,36,062.05
58	Merrill Lynch Markets Singapore PTE Ltd	FPI	10,60,966	189.45	20,10,00,008.70
59	SBI MAGNUM MULTIPLIER FUND	MF	10,55,000	189.45	19,98,69,750.00
60	SBI MAGNUM TAX GAIN SCHEME	MF	13,20,000	189.45	25,00,74,000.00
61	SBI MAGNUM MULTICAP FUND	MF	9,30,000	189.45	17,61,88,500.00
62	SBI BLUE CHIP FUND	MF	97,70,077	189.45	1,85,09,41,087.65
63	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	MF	90,000	189.45	1,70,50,500.00
64	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	IC	52,25,000	189.45	98,98,76,250.00
65	KOTAK CLASSIC EQUITY	MF	3,95,882	189.45	7,49,99,844.90
66	KOTAK MULTI ASSET ALLOCATION FUND	MF	44,866	189.45	84,99,863.70
67	KOTAK EQUITY SAVINGS FUND	MF	13,27,529	189.45	25,15,00,369.05
68	Goldman Sachs India Limited	FPI	99,96,820	189.45	1,89,38,97,549.00
69	FIDELITY FUNDS - EMERGING ASIA POOL	FPI	13,66,741	189.45	25,89,29,082.45
70	FIL INVESTMENTS (MAURITIUS) LTD	FPI	80,82,948	189.45	1,53,13,14,498.60
71	FIDELITY FUND - PACIFIC FUND	FPI	20,20,471	189.45	38,27,78,230.95
72	FIDELITY INDIA FUND	FPI	4,57,425	189.45	8,66,59,166.25
73	KAPITALFORENINGEN INSTITUTIONEL INVESTOR, ASIATISKE EMERGING MARKET AKTII	FPI	10,51,339	189.45	19,91,76,173.55
74	FIDELITY INVESTMENT FUNDS ICVC-FIDELITY SOUTH EAST ASIA FUND	FII	83,75,669	189.45	1,58,67,70,492.05
75	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF FIDELITY JAPAN ASIA GRO	FPI	49,609	189.45	93,98,425.05
76	FIDELITY KOREA- INDIA EQUITY INVESTMENT TRUST - MOTHER	FPI	1,80,050	189.45	3,41,10,472.50
77	NEF - AZIONARIO PACIFICO	FPI	65,230	189.45	1,23,57,823.50
78	OP EMERGING ASIA FUND (NON - UCITS)	FPI	6,30,803	189.45	11,95,05,628.35
79	HSBC ASIA PACIFIC FUND	FPI	51,916	189.45	98,35,486.20
80	HSBC POOLED INVESTMENT FUND A/C HSBC POOLED INVESTMENT FUND - HSBC POOL	FII	45,35,825	189.45	85,93,12,046.25
81	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY	FPI	5,46,978	189.45	10,36,24,982.10
82	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	FPI	12,31,077	189.45	23,32,27,537.65
83	HDFC TRUSTEE COMPANY LIMITED - HDFC PRUDENCE FUND	MF	21,11,000	189.45	39,99,28,950.00
84	HDFC TRUSTEE COMPANY LIMITED - HDFC EQUITY FUND	MF	82,23,000	189.45	1,55,78,47,350.00
85	HDFC TRUSTEE CO LTD A/C HDFC GROWTH FUND	MF	6,36,500	189.45	12,05,84,925.00
86	HDFC TRUSTEE CO. LTD. A/C HDFC FOCUSED EQUITY FUND, PLAN B	MF	2,47,500	189.45	4,68,88,875.00
87	HDFC TRUSTEE COMPANY LIMITED - HDFC TOP 200 FUND	MF	64,64,766	189.45	1,22,47,49,918.70
88	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	FPI	7,07,311	189.45	13,40,00,068.95
89	JF INDIA EQUITY ACTIVE OPEN MOTHER FUND	FPI	1,38,653	189.45	2,62,67,810.85
90	J.P.MORGAN FUNDS	FPI	31,69,213	189.45	60,04,07,402.85
91	JP MORGAN INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	FPI	28,72,099	189.45	54,41,19,155.55
92	JP MORGAN INDIA FUND	FPI	28,72,099	189.45	54,41,19,155.55
93	ABU DHABI INVESTMENT AUTHORITY - JHELUM	FPI	22,77,871	189.45	43,15,42,660.95
94	ACTIVE EMERGING MARKETS EQUITY FUND	FPI	3,16,921	189.45	6,00,40,683.45
95	KB INDIA EQUITY FUND	FPI	23,769	189.45	45,03,037.05
96	TATA TRUSTEE CO LTD A/C. TATA MUTUAL FUND - TATA LARGE CAP FUND	MF	2,91,056	189.45	5,51,40,559.20
97	TATA BALANCED FUND	MF	14,90,262	189.45	28,23,30,135.90
98	TATA EQUITY OPPORTUNITIES FUND	MF	6,34,422	189.45	12,01,91,247.90
99	TATA TRUSTEE CO LTD A/C. TATA MUTUAL FUND - TATA INDIA TAX SAVING FUND	MF	2,74,916	189.45	5,20,82,836.20
100	TATA OFFSHORE INDIA OPPURTUNITIES SCHEME	MF	8,45,897	189.45	16,02,55,186.65
101	TATA AIA LIFE INSURANCE CO LTD A/C LIFE EQUITY FUND ULIF 001 04/02/04 TEL 110	IC	5,50,000	189.45	10,41,97,500.00
102	07/01/08/TLC110	IC	2,80,000	189.45	5,30,46,000.00
103	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE MID CAP EQUITY FUND ULIF 009 04/01/07/WLE 110	IC	13,00,000	189.45	24,62,85,000.00
104	110	IC	40,000	189.45	75,78,000.00
105	TATA AIA LIFE INSURANCE CO LTD A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	IC	1,12,000	189.45	2,12,18,400.00
106	TATA AIA LIFE INSURANCE CO LTD A/C LIFE WHOLE LIFE STABLE GROWTH FUND ULIF 011 04/01/07WLS110	IC	12,000	189.45	22,73,400.00
107	TATA AIA LIFE INSURANCE CO LTD A/C AGGRESSIVE GROWTH FUND ULIF 006 01/07/06 TAL 110	IC	50,000	189.45	94,72,500.00
108	TATA AIA LIFE INSURANCE CO LTD A/C LIFE GROWTH FUND ULIF 004 04/02/04 TGL 110	IC	43,000	189.45	81,46,350.00
109	TATA AIA LIFE INSURANCE CO LTD A/C TOP 50 FUND ULIF 026 12/01/09 ITF 110	IC	22,000	189.45	41,67,900.00
110	TATA AIA LIFE INSURANCE CO LTD A/C FUTURE EQUITY PENSION FUND ULIF 020 04/02/08 FEP 110	IC	66,587	189.45	1,26,14,907.15
	TOTAL		17,68,27,659		33,49,99,99,998

