(Government Recognised Star Export House)

An ISO 22000:2005 Certified Company CIN : L15122GJ1992PLC076277



Date: 30.07.2015

To BSE Ltd Department of Corporate Services Corporate Relationship Dept 1st Floor, Rotunda Bldg, B.S. Marg, Fort, Mumbai – 400001

Sub: Regrouping/Rearrangement of Statement of Assets and Liabilities as at 31st March, 2015 Scrip Code: 517554

Dear Sir,

This is to inform you that the Board of Directors of the Company at their meeting held on 29th May, 2015 have adopted the audited accounts for the year ended 31st Mach, 2015. The audited financial results and statement of assets and liabilities as at 31st March, 2015 have been filed with the Stock Exchange

However, the figures relating to Long Term Borrowings, Short Term Borrowings and reserves and surplus account, Long Term Loans and Advances have been regrouped and rearranged. The Net impact of the same is Nil. There is no change in the Profit and Loss Account of the Company. The regrouped and rearranged statement of assets and liabilities as at 31st March, 2015 is enclosed herewith for your ready reference

For NHC Foods Limited

Suvarnalata Chavan (Company Secretary & Compliance Officer)

Office : NHC House, 2/13, Anand Nagar, Santacrus (East), Mumbai - 400 055. (INDIA). Tel. : +91 22 6152 2020 (30 Lines) Fax : +91 22 6152 2021, URL : http://www.nhcgroup.com Email : info@nhcgroup.com / saaz@nhcgroup.com **Factory & Registered Office :** Survey No. 777, Umarsadi Desaiwad Road, Village Umarsadi, Taluka Pardi, Dist. Valsad, Gujarat - 396 175. (India) Tel. : +91 260 2375 660 / 260 2375 661 Fax : +91 260 2375 662 email : pardi@nhcgroup.com

NHC FOODS LTD (Government Recognised Star Export House)



An ISO 22000:2005 Certified Company

CIN: L15122GJ1992PLC076277

ART I	Particulars		Quarter ended		Year ended	er of shares) Year ended				
		Audited	Unaudited	Audited	Audited	Audited				
		31.03.15	31.12.2014	31.03.14	31.03.15	31.03.14				
1	Income from Operations									
	(a) Net Sales/Income from Operations	3634.19	3729.25	4478.51	14,332.89	14021.				
10. C	- Culinary, Ready to eat and Bulk Agri Business (b) Other Operating Income	58.97	127.11	51.43	396.26	252.3				
	Total Income from Operations(Net)	3,693.16	3,856.36	4,529.94	14,729.15	14,273.7				
2	Expenditure									
2	Sale of Ready to eat and Bulk Agri items									
	a. Consumption of raw materials	55.49	60.87	20.91	221.32	120.3				
	b. Purchase of traded goods	2,967.36	3,673.20	4,118.78	12,636.66	12,429. -482				
	c." (+) Increase/ (-) Decrease in stock in trade and work in progress	-50.84 80.04	-526.30 89.04	-278.53 64.90	313.03	-482				
	d. Employees Benefit cost	30.19	30.11	25.10	119.50	100.				
	e. Depreciation And Amortisation f. Other Expenses	531.09	445.85	460.27	1,943.65	1,506.				
	Total	3,613.33	3,772.77	4,411.43	14,481.17	13,940.				
3	Profit (+)/ Loss (-) from Operations before Other Income, Interest and Exceptional Items (1-2)	79.83	83.59	118.51	247.98	333.				
4	Other Income / (Loss)	-29.02	16.27	19.27	90.67	92				
5	Profit (+)/ Loss (-) , before Interest and Exceptional Items (3+4)	50.81	99.86	137.78	338.65	426				
6	Interest	49.26	51.74	53.28	196.17	207				
7	Profit (+)/ Loss (-) after Interest but before Exceptional Items (5-6)	1.55	48.12	84.50	142.48	218				
8	Exceptional items	0.00	0.00 48.12	0.00 84.50	0.00	0 218				
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+ 8)	1.55	48.12	84.50	142.48	210				
10	Tax expense	5.99	6.15	0.00	19.29	C				
	a. Current Tax b. Deferred Tax Liability/(Asset)	-18.65	8.97	19.46	3.37	62				
	c. Earlier year adjustments	1.57	0.00	0.00	1.57	0				
	d. Total Tax	-11.09	15.12	19.46	24.23	62				
11	Net Profit (+)/ Loss (-) from Ordinary activities after tax (9-10)	12.64	33.00	65.04	118.25	155				
12	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	0				
13	Net Profit(+)/ Loss(-) for the period (11-12)	12.64	33.00	65.04	118.25	155				
14	Paid-up equity share capital (face value of Rs.10/- per share)	1129.35	769.71	769.71	1129.35	769				
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	714.31	0.00	612.74	714.31	612				
16	Earnings Per Share (EPS) before Extraordinary items (in Rs.) (not annualised)					-				
	Basic	0.16	0.43	1.08	1.45	2				
	Diluted	0.16	0.29	0.58	1.45	-				
	Earnings Per Share (EPS) after Extraordinary items (in Rs.)((not annualised) Basic	0.16	0.43	1.08	1.45	2				
	Diluted	0.16	0.29	0.58	1.45	1				
-	bluted									
A	PARTICULARS OF SHAREHOLDING	•				×				
1	Public Shareholding			1717710	4717710	4717				
	Number of Shares	4717713 41.77	4717713	4717713 61.29	4717713 41.77	4/1/				
	Percentage of Shareholding	41.77	61.29	61.29	41.77	01				
2	Promoters and Promoter Group Shareholding									
	a) Pledged/ Encumbered	NIL	NIL	NIL	NIL					
	No of Shares Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL					
	Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL					
	b) Non - encumbered									
	Number of Shares	6575822	2979422	2979422	6575822	2979				
	Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100	100	100						
	Percentage of Shares (as a % of the total share capital of the company)	58.23	38.71	38.71		38				
	Particulars		Three Month	is ended 31st N	Narch, 2015					
В	INVESTORS COMPLAINTS									
	Pending at the beginning of the quarter	NIL	-							
	Received during the quarter	2								
	Disposed of during the quarter	2 NIL								
	Remaining unsolved at the end of the quarter	INIL								
1	Notes: The above financial result have been reviewed by the Audit Committee and approved by the Board	of Directors at thei	r respective meet	ings held on 29	th May, 2015					
1 2	Effective from April 1, 2014, the company has revised depreciation based on useful life of assets as	per the requiremen	nt of Schedule II o	f the Companie	es Act, 2013.					
2	Effective from April 1, 2014, the company has revised depreciation based on useful life of assets as per the requirement of Schedule II of the Companies Act, 2013. As a result of this change, depreciation for the year ended March, 2015 is higher by Rs.16.71 Lacs and based on transitional provision provided in Schedule II, an									
	amount of Rs 16 68 Lacs being the WDV of assets whose useful life has already exhausted thereo	n has been adjusted	against retained	earnings.						
3	The figures of the quarter ended 31st March, 2015 are balancing figures between Audited Figures	in respect of the full	year ended 31st	March, 2015 ai	nd the unaudite	d				
	published figures unto the 3rd quarter ended 31st December, 2014									
4	The Board of Directors in its meeting held on 16th Feb, 2015: Converted 35,96,400 Optionally Con	vertible Redeemable	e Preference Shar	es (OCRPS) of R	s. 10/- each of					
	Promoter Group into Equity Shares in the ratio of one (1) OCRPS into (1) Equity Share									
5	The Company has only one primary business segment. Hence, no separate segment wise informati	on of revenue, resul	Its and capital em	ployed is given	•	/				
6	Figures in respect of the previous Period/Year have been regrouped or rearranged or reclassified w	herever necessary t	o make them cor	nparable.		10				
				For	NHC Foods Lin	iited S				
					Low L	1-1				
	Mumbai	*		۸.	and the shah					
Date:	May 29, 2015				ooorva Shah Ian & Managing	Director				

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Sr. No.

1 Shareholders' Funds Share Capital Reserves and Surplus Share Application Money

2 Non-Current Liabilities Long-Term Borrowings Long-Term Provisions Deferred Tax Liability (Net)

3 Current Liabilities

Short-Term borrowings Trade Payables Other Current Liabilities



(Rs. in Lacs)

Year ended

Statement of Assets and Liabilities as on 31st March 2015

Particulars

	Audited Audited	
	and the second se	Audited
	March 31, 2015	March 31, 2014
	1,129.35	1,129.35
	714.31	612.74
		-
	588.89	456.73
	31.17	26.82
	216.52	213.15
	LIGISE	210.10
	809.97	1,212.52
	1,142.00	736.29
	680.15	465.41
	3.91	23.58
TOTAL	5,316.27	4,876.59
TOTAL	5,510.27	4,070.39
-		

Year ended

	3.91	23.58
TOTAL	5,316.27	4,876.59
	1,266.76	1,310.05
	541.97	580.65
	-	1.12
	0.60	0.60
	142.69	158.25
	5.00	5.00
	1,957.02	2,055.67
	-	0.60
	1,937.04	1,209.94
	573.80	661.18
	380.34	599.73
	125.12	147.86
L	342.95	201.61
	3,359.25	2,820.92
	8 ¹ 1 1 1 1	T.
TOTAL	5,316.27	4,876.59
	-	TOTAL 5,316.27 1,266.76 541.97 - 0.60 142.69 5.00 1,957.02 - 1,937.04 573.80 380.34 125.12 342.95 3,359.25

Place: Mumbai Date: May 29, 2015 For NHC Foods Limited

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